

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED					
REGD.OFFICE,GONDIPARLA,KURNOOL-518 004					
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.06.2013 (Rs.Lakhs)					
Sl. No.	Particulars	3 Months ended 30.06.2013	Preceding 3 months ended 31.03.2013	Corresponding 3 months ended 30.06.2012 in the previous year	Year to date figures for the Previous year ended 31.03.2013
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income from Operations				
	a) Net Sales / Income from Operations - Net of Excise duty	6493.83	7528.17	6904.37	29966.76
	b) Other Operating Income	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	6493.83	7528.17	6904.37	29966.76
2	Expenditure				
	a)cost of Materials consumed	3389.15	3160.98	3353.51	14361.10
	b)Purchase of stock-in-trade	0.00	0.00	0.00	0.25
	c)Change in inventories of Finished goods& Stock in Process	-253.35	284.67	-190.16	35.46
	d)Employees benfit expenses	256.45	324.22	273.88	1118.14
	e)Depreciation & Amortisation	338.89	331.96	296.78	1319.94
	f)Other Expenditure	2389.61	3301.45	2190.67	10028.02
	Total Expenses (a to f)	6120.75	7403.28	5924.67	26862.90
3	Profit /(Loss) from Operations before Other Income,Finance costs and Exceptional items(1-2)	373.08	124.89	979.69	3103.86
4	Other Income	213.07	136.90	21.45	296.27
5	Profit /(Loss) from ordinary activities before finance costs and Exceptional items (3+4)	586.15	261.79	1001.14	3400.14
6	Finance cost	205.35	206.12	181.85	789.44
7	Profit / (Loss) from ordinary acitivties after finance costs but before exceptional items (5-6)	380.80	55.67	819.29	2610.69
8	Exceptional items	247.52	680.86	349.81	1329.63
9	Profit /(Loss) from Ordinary activities before tax (7+8)	133.28	-625.19	469.48	1281.06
10	Tax Expenses				
	I)Current Tax	91.84	-309.83	201.36	256.31
	II)Deferred Incom Tax	-48.69	59.78	-62.39	95.68
11	Net Profit /(Loss) from Ordinary activities after tax (9-10)	90.13	-375.14	330.52	929.07
12	Extraordinary items (net of tax expences)	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11-12)	90.13	-375.14	330.52	929.07
14	Share of profit / (Loss) of associates	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00
16	Net profit / (loss) after taxes, minority interest and Share of profit / (loss) of associates (13+14+15)	90.13	-375.14	330.52	929.07
17	Paid-up Equity Share Capital (Face value of Rs 10 per share)	1422.42	1422.42	1149.48	1422.42
18	Reserves excluding revaluation reserves as per Balance Sheet of Prvious accounting year	12584.66	12494.53	9492.10	12494.53

19 (i)	Earning per Share (before extraordinary items) of Rs 10/- each (not annualised)				
	a) Basic	0.63	-2.64	2.88	6.53
	b) Diluted	0.63	-2.64	2.88	6.53
19 (ii)	Earning per Share (after extraordinary items) of Rs 10/- each (not annualised)				
	a) Basic	0.63	-2.64	2.88	6.53
	b) Diluted	0.63	-2.64	2.88	6.53

A	Particulars of Shareholdings				
	1) Public Shareholding				
	No. of Shares	6557149	6557149	5709598	6557149
	Percentage of Shareholding	46.1	46.10	49.67	46.10
2	Promoters and promoter group Shareholding				
	(a) Pledged/Encumbered				
	- No. of Shares		NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)		NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the Company)		NIL	NIL	NIL
	(b) Non-encumbered				
	- No. of Shares	7667034	7667034	5785233	7667034
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	53.9	53.90	50.33	53.90

B	INVESTOR COMPLAINTS	3 Months ended (30.06.2013)
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining un resolved at the end of the	NIL

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED					
Sl. No.	Particulars	3 Months ended 30.06.2013	Preceding 3 months ended 31.03.2013	Corresponding 3 months ended in previous year 30.06.2012	Previous Account year ended 31.03.2013
1	Segment Revenue				
	Chemicals	6370.77	7536.32	6704.84	29230.54
	Wind Energy Generation	336.13	128.75	199.53	1032.49
	Net Sales / Income from Operations	6706.90	7665.07	6904.37	30263.04
2	Segment Results				
	Chemicals	745.97	297.64	1415.51	3518.21
	Wind Energy Generation	-159.82	-35.85	-414.37	-118.07
	Total	586.15	261.73	1001.14	3400.14
3	Interest (Net)				
	Chemicals	167.52	184.86	101.28	450.73
	Wind Energy Generation	37.83	21.26	80.57	338.71
	Total	205.35	206.12	181.85	789.44
	Exceptional Items	247.52	680.86	349.81	1329.63
	Profit/Loss from Ordinary Activities before tax	133.28	-625.19	469.48	1281.06
4	Capital Employed (Segment Assets - Segment Liabilities)				
	Chemicals	15738.20	14156.34	11635.98	15290.95
	Wind Energy Generation	-1478.84	-1306.73	-1094.39	-1306.73
	Total Capital Employed in Segments	14259.36	13984.22	10541.59	13984.22

NOTES:

- 1 The above Un -Audited financial results for the quarter ended 30-06-2013 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14.08.2013. Statutory Auditors have carried out a limited review pursuant to clause 41 of the listing agreement.
- 2 Previous period / years figures have regrouped / recast wherever necessary to make them comparable.
- 3 Due to depreciation in exchange rate of US Dollar against Indian Rupees, the company has provided for marked-to-market losses. Exercising the option as per Gazette notification under AS-11 (the effect of change in foreign rate) the company has charged off these exchange fluctuation loss to profit and loss account and such losses, being material in amount, is disclosed as exceptional item.
- 4 Other Income includes provisions on account of additional Power Charges (R&C) no longer required and written back

Place : Kurnool

for **SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,**

Date: 14.08.2013

TG BHARATH
CHAIRMAN & MANAGING DIRECTOR

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED
REGD.OFFICE,GONDIPARLA,KURNOOL-518 004

UNAUDITED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED ON 30.09.2013 (Rs.Lakhs)

Sl. No.	Particulars	For the Three months ended			For the six months ended		Previous Accounting year ended 31.03.2013 (Audited)
		3 Months ended 30.09.201 (Un-audited)	Preceding 3 months ended 30.06.2013 (Un-audited)	Corresponding 3 months ended (30.09.2012) (Un-audited)	30.09.2013 (Un-audited)	30.09.2012 (Un-audited)	
1	Income from Operations						
	a) Net Sales / Income from Operations - Net of Excise duty	7255.83	6493.83	7474.63	13749.66	14379.00	29966.76
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	7255.83	6493.83	7474.63	13749.66	14379.00	29966.76
2	Expenditure						
	a)Cost of materials cosumed	3694.68	3389.15	3285.13	7083.13	6638.64	14361.10
	b)Purchase of stock in- traded	0.00	0.00	0.25	0.00	0.25	0.25
	c)Change in inventories of Finished goods& Stock in Process	-318.74	-253.35	70.18	-572.09	-119.97	35.46
	d)Employees benfit expenses	255.1	256.45	262.23	511.55	536.10	1118.14
	e)Depreciation & Amortisation	357.71	338.89	350.30	696.6	647.08	1319.94
	f)Other Expenses	2635.42	2389.61	2494.34	5025.03	4685.00	10028.02
	Total (a to f)	6624.17	6120.75	6462.43	12744.91	12387.10	26862.90
3	Profit /(Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)	631.66	373.08	1012.20	1004.75	1991.90	3103.86
4	Other Income	236.81	213.07	42.78	449.88	64.23	296.27
5	Profit /(Loss) from ordinary activities before finance costs and Exceptional items (3+4)	868.47	586.15	1054.98	1454.63	2056.12	3400.14
6	Finance cost	190.94	205.35	178.53	396.29	360.38	789.44
7	Profit / (Loss) from ordinary acitivities after finance costs but before exceptional items (5-6)	677.53	380.80	876.44	1058.34	1695.74	2610.69
8	Exceptional items	219.17	247.52	-184.23	466.69	165.58	1329.63
9	Profit/(Loss) from Ordinary activities before tax (7+8)	458.36	133.28	1060.67	591.65	1530.16	1281.06
10	Provision for Taxation						
	I)Current Tax	18.60	91.84	247.76	110.44	449.12	256.31
	II)Deferred Tax	130.33	-48.69	88.33	81.64	25.94	95.68
11	Net Profit /(Loss) from Ordinary activities after tax (9-10)	309.43	90.13	724.59	399.57	1055.10	929.07
12	Extraordinary items (net of tax expences)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11-12)	309.43	90.13	724.59	399.57	1055.10	929.07
14	Share of profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minorty Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit / (loss) after taxes, minority interest and Share of profit / (loss) of associates (13+14+15)	309.43	90.13	724.59	399.57	1055.10	929.07
17	Paid-up Equity Share Capital (Face value of Rs 10 per share)	1471.67	1422.42	1398.09	1471.67	1398.09	1422.42
18	Reserves excluding revaluation reserves as per Balance Sheet of Prvious accounting year	13113.84	12584.66	12497.34	13113.84	12497.34	12494.53

19 (i)	Earning per Share (before extraordinary items) of Rs 10/- each (not annualised)						
	a) Basic	2.71	0.63	7.55	2.71	7.55	6.53
	b) Diluted	2.71	0.63	7.55	2.71	7.55	6.53
19 (ii)	Earning per Share (after extraordinary items) of Rs 10/- each (not annualised)						
	a) Basic	2.71	0.63	7.55	2.71	7.55	6.53
	b) Diluted	2.71	0.63	7.55	2.71	7.55	6.53
A	Particulars of Shareholdings						
1	Public Shareholding						
	No. of Shares	6557149	6557149	5709598	6557149	5709598	6557149
	Percentage of Shareholding	44.56	46.10	49.67	44.56	49.67	46.10
2	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	- No. of Shares	8159540	7667034	5785233	8159540	5785233	7667034
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	55.44	53.90	50.33	55.44	50.33	53.90

B	INVESTOR COMPLAINTS	6 Months ended (30.09.2013)
	Pending at the beginning of the quarter	NIL
	Received during the quarter	13
	Disposed of during the quarter	13
	Remaining unresolved at the end of the	NIL

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	For the Three months ended			For the Six months ended		Previous Accounting Year ended 31.03.2013 (Audited)
		Three months ended 30.09.2013 (Un-audited)	Previous 3 months ended (30.06.2013 (Un-audited)	Corresponding in Previous year 30.09.2012 (Un-audited)	30.09.2013 (Un-audited)	30.09.2012 (Un-audited)	
1	Segment Revenue						
	Chemicals	7179.07	6370.77	6942.27	13549.84	13596.74	29230.54
	Wind Energy Generation	313.57	336.13	532.36	649.70	782.26	1032.49
	Net Sales / Income from Operations	7492.64	6706.90	7474.63	14199.54	14379.00	30263.03
2	Segment Results						
	Chemicals	1016.62	745.97	1102.48	1762.60	1903.64	3518.21
	Wind Energy Generation	-148.15	-159.82	-47.50	-307.97	88.26	-118.07
	Total:	868.47	586.15	1054.98	1454.63	1991.90	3400.14
3	Interest (Net)						
	Chemicals	114.3	167.52	522.50	281.82	202.51	450.73
	Wind Energy Generation	76.64	37.83	-343.97	114.47	157.87	338.71
	Total:	190.94	205.35	178.53	396.29	360.38	789.44
	Profit/Loss from Ordinary Activities before tax	458.36	133.28	1060.68	591.65	1530.16	1281.06
	Exceptional Items	219.17	247.52	-184.23	466.69	14230.24	15290.95
4	Capital Employed (Segment Assets - Segment Liabilities)						
	Chemicals	16396.79	15738.20	14230.24	16396.79	14230.24	15290.95
	Wind Energy Generation	-1811.28	-1478.84	-334.82	-1811.28	-334.82	-1306.73
	Total Capital Employed in Segments	14585.51	14259.36	13895.42	14585.51	13895.42	13984.22

STATEMENT OF ASSETS AND LIABILITIES			
Sl. No	Particulars	As at Half year ended 30.09.2013 (Un-audited) Rs.	Previous year ended 31.03.2013 (Audited) Rs.
A	Equity and Liabilities		
1	Shareholders fund:		
	(a) Share Capital	147166890	142241830
	(b) Reserves and Surplus	1311383964	1249452722
	(c) Money received against share warrants	0	6727643
	Sub total- Shareholders fund:	1458550854	1398422195
2	Share Application money Pending allotment	0	0
3	Minority Interest	0	0
4	Non-Current Liabilities:		
	(a) Long-Term Borrowings	683833580	715442101
	(b) Deferred Tax Liabilities (Net)	245442554	237278446
	(c) Other Long Term Liabilities	19771524	14264501
	(d) Long Term Provisions	69508598	109655557
	Sub total -Non current liabilities:	1018556256	1076640605
5	Current Liabilities		
	(a) Short-Term Borrowings	308490325	294119561
	(b) Trade Payables	355471516	362343056
	(c) Other Current Liabilities	306179934	278848516
	(d) Short-Term Provisions	177389074	169406969
	Sub total -Current liabilities :	1147530849	1104718102
	Total Equity & Liabilities	3624637959	3579780902
B	ASSETS		
1)	Non-Current Assets		
	(a) Fixed Assets - Net	2063048159	2070658228
	(b) Non-current investments	307513256	270120856
	(c) Deferred tax assets (net)	0	0
	(d) Long term loans and advances	303945015	298159139
	(e) Other non-current assets	0	0
	Sub total - Non Current assets:	2674506430	2638938223
2)	Current Assets		
	(a) Current investments	0	37392400
	(b) Inventories	258869299	212175549
	(c) Trade receivables	225295537	288347656
	(d) Cash and cash equivalents	50370662	51025075
	(e) Short-term loans and advances	374902254	316608453
	(f) Other current assets	40693777	35293546
	Sub total - Current assets :	950131529	940842679
	Total Assets	3624637959	3579780902

NOTES:

- 1 The above Un-audited financial results for the quarter ended 30.09.2013 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14.11.2013. Statutory Auditors have carried out a limited review pursuant to clause 41 of the listing agreement.
During the current quarter the 10MW thermal power project is commissioned and power generated was captively consumed.
- 2 Hence, no revenues and expenses are reflected in the segment report for the quarter.
- 3 Due to depreciation in exchange rate of US Dollar against Indian Rupees, the Company has provided for marked-to-market losses. Exercising the option as per Gazette notification under AS -11 (the effect of change in foreign rate) the Company has charged off these exchange fluctuation loss to profit and loss account and such losses, being material in amount, is disclosed as exceptional item.
- 4 During the quarter 4,92,506 warrants were converted into 4,92,506 Equity Shares of Rs 10/- each in the ratio of 1:1 under IInd tranche on 13th July, 2013 under Preferential issue. These shares were listed on BSE on 04.09.2013 and on NSE on 11.09.2013.
- 5 Other Income includes provisions no longer required and written back on account of additional Power charges (R&C).
- 6 Previous period / years figures have been regrouped / recast wherever necessary to make them comparable.

Place : Kurnool

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,

Date :14.11.2013

**T G BHARATH
CHAIRMAN & MANAGING DIRECTOR**

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

REGD.OFFICE,GONDIPARLA,KURNOOL-518 004

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31.12.2013
(Rs.Lakhs)**

Sl. No.	Particulars	3 Months ended 31.12.2013	Preceding 3 months ended 30.09.2013	Corresponding 3 months ended (31.12.2012) in the previous year	Year to date figures for Nine Months ended 31.12.2013	Year to date figures for Nine Months ended 31.12.2012	Year to date figures for the Previous year ended 31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(un Audited)	(Unaudited)	(Audited)
1	Income from Operations						
	a) Net Sales / Income from Operations - Net of Excise duty	7484.60	7255.83	8059.59	21234.26	22438.59	29966.76
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	7484.60	7255.83	8059.59	21234.26	22438.59	29966.76
2	Expenditure						
	a) Cost of Materials consumed	3627.01	3694.68	4561.48	10710.84	11200.12	14361.10
	b)Purchase of traded goods	0.00	0.00	0.00	0.00	0.25	0.25
	c)Change in inventories of Finished goods& Stock in Process	136.08	-318.74	-129.24	-436.01	-249.21	35.46
	d)Employees benfit expenses	243.95	255.1	257.82	755.50	793.92	1118.14
	e)Depreciation & Amortisation	396.88	357.71	340.9	1093.48	987.98	1319.94
	f)Other Expenditure	2921.09	2635.42	2041.58	7946.12	6726.58	10028.02
	Total (a to f)	7325.02	6624.17	7072.54	20069.93	19459.64	26862.90
3	Profit /(Loss) from Operations before Other Income,Finance costs and Exceptional items(1-2)	159.59	631.66	987.05	1164.34	2978.95	3103.86
4	Other Income	370.91	236.81	95.14	820.79	159.37	296.27
5	Profit /(Loss) from ordinary activities before finance costs and Exceptional items (3+4)	530.50	868.47	1082.19	1985.13	3138.32	3400.14
6	Finance cost	255.87	190.94	222.94	652.16	583.32	789.44
7	Profit / (Loss) from ordinary acitivties after finance costs but before exceptional items (5-6)	274.62	677.53	859.25	1332.96	2555.00	2610.69
8	Exceptional items	-61.50	219.17	483.19	405.19	648.77	1329.63
9	Profit /(Loss) from Ordinary activities before tax (7+8)	336.12	458.36	376.06	927.77	1906.23	1281.06
10	Taxation Expences						
	I)Current Tax	80.55	18.6	117.02	190.99	566.14	256.31
	II)Deferred Tax	28.5	130.33	9.96	110.14	35.90	95.68
11	Net Profit /(Loss) from Ordinary activities after tax (9-10)	227.07	309.43	249.08	626.64	1304.19	929.07
12	Extraordinary items (net of tax expences)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11-12)	227.07	309.43	249.00	626.64	1304.19	929.07
14	Share of profit / (Loss) of associates	0	0.00	0.00	0.00	0.00	0.00
15	Minoroty Interest	0	0.00	0.00	0.00	0.00	0.00

16	Net profit / (loss) after taxes, minority interest and Share of profit / (loss) of associates (13+14+15)	227.07	309.43	249.00	626.64	1304.19	929.07
17	Paid-up Equity Share Capital (Face value of Rs 10 per share)	1471.67	1471.67	1398.09	1471.67	1398.09	1422.42
18	Reserves excluding revaluation reserves as per Balance Sheet of Previous accounting year	13340.92	13113.84	12746.43	13340.92	12746.43	12494.53
19 (i)	Earning per Share (before extraordinary items) of Rs 10/- each (not annualised)						
	a) Basic	4.26	2.71	1.78	4.26	9.33	6.53
	b) Diluted	4.26	2.71	1.78	4.26	9.33	6.53
19 (ii)	Earning per Share (after extraordinary items) of Rs 10/- each (not annualised)						
	a) Basic	4.26	2.71	1.78	4.26	9.33	6.53
	b) Diluted	4.26	2.71	1.78	4.26	9.33	6.53

A	Particulars of Shareholdings						
	1) Public Shareholding						
	No. of Shares	6557149	6557149	6557149	6557149	6557149	6557149
	Percentage of Shareholding	44.56	44.56	46.9	44.56	46.9	46.10
2	Promoters and promoter group Shareholding						
	(a)Pledged/Encumbered						
	- No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b)Non-encumbered						
	- No. of Shares	8159540	8159540	7423710	8159540	7423710	7667034
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	55.44	55.44	53.1	55.44	53.1	53.90

B	INVESTOR COMPLAINTS	3 Months ended (31.12.2013)
	Pending at the beginning of the quarter	NIL
	Received during the quarter	13
	Disposed of during the quarter	13
	Remaining unresovled at the end of the	NIL

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED							
Sl. No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2013 (Un Audited)	30.09.2013 (Un Audited)	31.12.2012 (Un Audited)	31.12.2013 (Un Audited)	31.12.2012 (Un Audited)	31.03.2013 (Audited)
1	Segment Revenue						
	Chemicals	7440.78	7179.07	7918.68	21326.75	21534.85	29230.54
	Wind Energy Generation	414.73	313.57	140.91	728.3	903.74	1032.49
	Net Sales / Income from Operations	7855.51	7492.64	8059.59	22055.05	22438.59	30263.04
2	Segment Results						
	Chemicals	634.39	1016.62	1321.52	2237.17	3273.59	3518.21
	Wind Energy Generation	-103.89	-148.15	-239.33	-252.04	-135.27	-118.07
	Total	530.5	868.47	1082.19	1985.13	3138.32	3400.14
3	Interest (Net)						
	Chemicals	167.28	114.3	154.44	486.93	358.73	450.73
	Wind Energy Generation	88.59	76.64	68.5	165.23	224.59	338.71
	Total	255.87	190.94	222.94	652.16	583.32	789.44
	Exceptional Items	-61.5	219.17	483.19	405.19	648.77	1329.63
	Profit/Loss from Ordinary Activities before tax	336.12	458.36	376.06	927.77	1906.23	1281.06
4	Capital Employed (Segment Assets - Segment Liabilities)						
	Chemicals	16714.14	16396.79	14342.55	16714.14	14342.56	15290.95
	Wind Energy Generation	-1901.55	-1811.28	-198.03	-1901.55	-198.03	-1306.73
	Total Capital Employed in Segments	14812.59	14585.51	14144.52	14812.59	14144.52	13984.22

NOTES:

- 1 The above Un -Audited financial results for the quarter ended 31.12.2013 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14.02.2014. Statutory Auditors have carried out a limited review pursuant to clause 41 of the listing agreement.
- 2 Steam/power generated in the 10MW thermal power plant was captively consumed and not reflected in the segment for power.
- 3 Due to fluctuations in exchange rate of US Dollar against Indian Rupees, the company has provided for marked-to-market losses. Exercising the option as per Gazette notification under AS 11(the effect of change in foreign rate) the company has charged off these exchange fluctuation loss/gain to profit and loss account and such losses/gain being material in amount, is disclosed as exceptional item.
- 4 Other income for the current quarter includes profit on sale of assets Rs.3.39 Crores.
- 5 Previous period/years figures have been regrouped/recast wherever necessary to make them comparable.

Place : Kurnool
Date: 14.02.2014

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,

T G BHARATH
CHAIRMAN & MANAGING DIRECTOR

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED
REGD.OFFICE,GONDIPARLA,KURNOOL-518 004
CIN.L24110AP2005PLC045726, TEL:08518-226656, FAX 08518-223066 WWW.TGVGROUP.COM
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2014

(Rs in Lakhs)

Sl.No	Particulars	For the Three Months ended			Year Ended	
		3 Months ended 31.03.2014	Previous 3 months ended 31.12.2013	Corresponding 3 Months ended in Previous year 31.03.2013	Current Accounting Year ended 31.03.2014	Previous Accounting Year ended 31.03.2013
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
	a) Net sales/Income from operations (net of excise duty)	8374.06	7484.60	7528.17	29608.32	29966.76
	b) Other operating income	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (net)	8374.06	7484.60	7528.17	29608.32	29966.76
2	Expenditures					
	a) Cost of materials consumed	4530.44	3627.01	3160.98	15241.28	14361.10
	b) Purchases of stock - in trade	0.37	0.00	0.00	0.37	0.25
	c) Changes in inventories of finished goods & Stock in Process	-64.67	136.08	284.67	-500.68	35.46
	d) Employee benefits expenses	327.59	243.95	324.22	1083.09	1118.14
	e) Depreciation & amortization	397.60	396.88	331.96	1491.08	1319.94
	f) Other expenses	2937.83	2921.09	3301.45	10883.95	10028.02
	Total expenses (a to f)	8129.16	7325.01	7403.28	28199.09	26862.90
3	Profit /(loss) from operations before other income, finance costs and exceptional items (1-2)	244.90	159.59	124.89	1409.23	3103.86
4	Other Income	162.16	370.91	136.90	982.95	296.27
5	Profit /(loss) from Ordinary activities before finance costs and exceptional items (3+4)	407.06	530.50	261.79	2392.18	3400.14
6	Finance Costs	271.97	255.87	206.12	924.13	789.44
7	Profit /(loss) from Ordinary activities after finance costs but before exceptional items (5-6)	135.09	274.63	55.67	1468.05	2610.69
8	Exceptional items	-102.95	-61.50	680.86	302.24	1329.63
9	Profit /(loss) from ordinary activities before tax (7+8)	238.04	336.13	-625.19	1165.81	1281.06
10	Tax expenses					
	I) Current Tax	42.26	80.55	-309.83	233.25	256.31
	II) Deferred Tax	78.83	28.50	59.78	188.97	95.68
11	Net Profit /(loss) from ordinary activities after tax (9-10)	116.94	227.08	-375.14	743.58	929.07
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(loss) for the Period	116.94	227.08	-375.14	743.58	929.07
14	Share of profit /(loss) of associates	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes minority interest and share of profit /(loss) of associates (13+14+15)	116.94	227.08	-375.14	743.58	929.07
17	Paid-up equity share capital (Face value of Rs10/- per Share)	1471.67	1471.67	1422.42	1471.67	1422.42

18	Reserve excluding revaluation Reserves as per balance sheet of previous year	13457.87	13340.92	12494.53	13457.87	12494.53
19 i	Earning per share (before extraordinary items) (of Rs10/- each)(not annualized)					
	a) Basic	5.05	4.26	0.00	5.05	6.53
	b) Diluted	5.05	4.26	0.00	5.05	6.53
19 ii	Earning per share (after extraordinary items) (of Rs10/- each) (not annualized)					
	a) Basic	5.05	4.26	0.00	5.05	6.53
	b) Diluted	5.05	4.26	0.00	5.05	6.53

A	Particulars of Shareholding					
1	Public Shareholding					
	Number of Shares	6557149	6557149	6557149	6557149	6557149
	Percentage of Shareholdings	44.56	44.56	46.10	44.56	46.10
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b)Non-encumbered					
	Number of Shares	8159540	8159540	7667034	8159540	7667034
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	55.44	55.44	53.90	55.44	53.90

B INVESTOR COMPLAINTS

Particulars	3 Months ended (31.03.2014)
Pending at the beginning of the quarter	Nil
Received during the quarter	15
Disposed of during the quarter	15
Remaining unresolved at the end of the quarter	Nil

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

Sl.No	Particulars	For the Three Months ended			Year Ended	
		3 Months ended 31.03.2014	Previous 3 months ended 31.12.2013	Corresponding 3 Months ended in Previous year 31.03.2013	Current Accounting Year ended 31.03.2014	Previous Accounting Year ended 31.03.2013
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue					
	Chemicals	8317.52	7440.78	7536.32	29644.27	29230.54
	Power Generation	218.7	414.73	128.75	947.00	1032.49
	Net Sales / Income from Operations	8536.22	7855.51	7665.07	30591.27	30263.04
2	Segment Results					
	Chemicals	652.00	634.39	297.64	2889.17	3518.21
	Power Generation	-244.95	-103.89	-35.85	-496.99	-118.07
	Total	407.06	530.50	261.79	2392.18	3400.14
3	Interest (Net)					
	Chemicals	-50.72	167.28	184.86	436.21	450.73
	Power Generation	322.69	88.59	21.26	487.92	338.71
	Total	271.97	255.87	206.12	924.13	789.44
	Exceptional items	-102.95	-61.50	-569.52	302.24	1329.63
	Profit /Loss from Ordinary activities before tax	238.04	336.13	625.19	1165.81	1281.06
4	Capital Employed (Segment Assets - Segment Liabilities)					
	Chemicals	17879.06	16714.14	14156.34	17879.06	23976.64
	Power Generation	10027.87	-1901.55	-172.12	10027.87	-1306.73
	Total Capital Employed in segments	27906.93	14812.59	13984.22	27906.93	22669.91

STATEMENT OF ASSETS AND LIABILITIES				Rs.	Rs.
Sl.No	Particulars			Current Year Ended 31.03.2014	Previous Year Ended 31.03.2013
				Audited	Audited
A	Equity and Liabilities				
1)	Shareholder's fund				
	a) Capital			147166890	142241830
	(b) Reserves and Surplus			1345786542	1249452722
	(c) Money received against share warrants			0	6727643
	Sub total - Shareholder's fund:			1492953432	1398422195
2)	Share Application money Pending allotment			0.00	0.00
3)	Minority Interest			0.00	0.00
4)	Non-Current Liabilities :				
	(a) Long-Term Borrowings			549957324	715442101
	(b) Deferred Tax Liabilities (Net)			256175839	237278446
	(c) Other Long Term Liabilities			18600750	14264501
	(d) Long Term Provisions			59814887	109655557
	Sub total -Non Current Liabilities :			884548800	1076640605
5)	Current Liabilities				
	(a) Short - Term Borrowings			328024045	294119561

	(b) Trade Paybles				412395182	362343056
	(c) Other Current Liabilities				377801392	278848516
	(d) Short- Term Provisions				177655903	169406969
	Sub total - Current Liabilities :				1295876522	1104718102
	Total Equity & Liabilities				3673378754	3579780902
B	ASSETS					
1)	Non-Current Assets					
	(a) Fixed Assets					
	(i) Gross Block				2759033600	2711945707
	(ii) Depreciation				759484637	641287479
	(iii) Net Block				1999548963	2070658228
	(b) Non-Current investments				320708252	270120856
	(c) Deferred tax assets (net)				0.00	0.00
	(d) Long term loans and advances				336341577	298159139
	(e) Other non-current assets				0.00	0.00
	Sub total -Non Current assets:				2656598792	2638938223
2)	Current Assets					
	(a) Current investments				0.00	37392400
	(b) Inventories				285489128	212175549
	(c) Trade receivables				263737915	288347656
	(d) Cash and cash equivalents				73334750	51025075
	(e) Short -term loan and advances				341832294	316608453
	(f) Other current assets				52385875	35293546
	Sub total - Current assets:				1016779962	940842679
	Total Assets				3673378754	3579780902

Notes :

- 1) The above audited financial results for the year ended 31-03-2014 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 30-05-2014 .
- 2) The figures for the quarter ended 31.03.2014 and 31.03.2013 are the balancing figures between the audited figures in respect of the full financial year to date figures upto the third quarter.
- 3) Due to fluctuauations in exchange rate of US Dollar against Indian Rupees, the company has provided for marked- to - market losses. Exercising the option as per Gazette notification under AS - 11 (the effect of change in foreign rate) the company has charged off these exchange fluctuation loss / gain to profit and loss account and such losses/gain, being material in amount, is disclosed as exceptional item.
- 4) Other income includes profit on sale of assets to the extent of Rs.3.62 Crores and writing back provisions no longer required.
- 5) During the financial year 2013-2014, 10 MW Thermal Power Plant was commissioned. The current year financials include revenues and expenses of thermal power plant and accordingly included in the segment report.
- 6) Previous period /years figures have been regrouped /racast wherever necessary to make them comparable.

Place:Kurnool
Date : 30.05.2014

For SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

sd/-
T G BHARATH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 00125087