

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

Regd. office, gondiparla, Kurnool-518 004 - CIN - L24110AP2005PLC045726, Tel: 08518-226656 FAX: 08518-223066 www.tgvgroup.com

Statement of standalone unaudited financial results for the quarter/ nine months ended Dec 31st, 2016

(Rs. in Lakhs)

	Quarter Ended			Nine months ended			Year Ended
	31-12-2016 (UnAudited)	30-09-2016 (UnAudited)	31-12-2015 (UnAudited)	31-12-2016 (UnAudited)	31-12-2015 (UnAudited)	31-03-2016 (Audited)	
1 Income from Operations							
a) Net Sales / Income from Operations-Net of Excise Duty	8054.64	9915.29	9503.80	27458.86	25839.22	36346.19	
b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	
Total Income from operations - Net	8054.64	9915.29	9503.80	27458.86	25839.22	36346.19	
2 Expenditure							
a) Cost of materials consumed	4914.19	5732.37	5151.88	15985.08	15903.15	21855.35	
b) Purchases of Stock-in-trade	0.00	0.00	0.00	0.00	0.00	1.08	
c) Change in inventories of Finished goods & in process	-415.47	-50.13	533.38	-117.72	-2.31	254.85	
d) Employee Benefits expenses	413.14	434.28	325.90	1208.00	1026.85	1352.57	
e) Depreciation & Amortisation	623.74	623.73	244.71	1868.56	726.82	971.68	
f) Other Expenses	2002.94	2544.34	2354.10	6745.50	6259.16	8644.95	
Total Expenses (a to f)	7538.54	9284.59	8609.97	25689.42	23913.67	33050.48	
3 Profit / (Loss) from operations before other income, finance costs and Exceptional items(1-2)	516.10	630.70	893.83	1769.44	1925.55	3265.71	
4 Other Income	6.94	9.21	86.47	46.99	260.07	352.67	
5 Profit / (Loss) from ordinary activities before finance costs and Exceptional items(3+4)	523.04	639.91	980.30	1816.43	2185.62	3618.38	
6 Finance costs	150.54	127.82	211.20	475.39	761.99	935.27	
7 Profit / (Loss) from ordinary activities after finance costs but before Exceptional items(5-6)	372.51	512.09	769.10	1341.05	1423.63	2683.11	
8 Exceptional items	0.00	0.00	131.27	0.00	131.27	132.51	
9 Profit / (Loss) from ordinary activities before tax (7-8)	372.51	512.09	637.83	1341.05	1292.36	2550.60	
10 Tax Expenses	286.86	89.04	62.48	655.00	179.78	552.63	
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	-123.51	-123.11	27.68	-371.39	90.43	126.20	
12 Extraordinary items (net of tax expenses)	209.15	546.16	547.67	1057.43	1022.15	1871.77	
13 Net profit / (loss) for the period	209.15	546.16	547.67	1057.43	1022.15	1871.77	
14 Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	
15 Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	
16 Net profit / (loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)	209.15	546.16	547.67	1057.43	1022.15	1871.77	
17 Paid-up Equity Share Capital (Face value of Rs. 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	
18 Reserves excluding revaluation reserves	18646.30	18273.81	16991.72	18646.30	16991.72	17305.26	
19 i Earnings per share (before extraordinary items) of Rs. 10/-each	1.42	3.71	3.72	7.19	6.95	12.72	
a) Basic (not annualised)	1.42	3.71	3.72	7.19	6.95	12.72	
b) Diluted (not annualised)	1.42	3.71	3.72	7.19	6.95	12.72	
19 ii Earnings per share (after extraordinary items) of Rs. 10/-each	1.42	3.71	3.72	7.19	6.95	12.72	
a) Basic (not annualised)	1.42	3.71	3.72	7.19	6.95	12.72	
b) Diluted (not annualised)	1.42	3.71	3.72	7.19	6.95	12.72	

For Sree Rayalaseema Hi-Strength Hypo Ltd.



(T.G. BHARATHI)
Chairman & Managing Director



Segment wise revenue results and capital employed - Stand Alone

	Quarter Ended				Nine months ended	31-12-2015	Year Ended
	31-12-2016 (UnAudited) (Rs.)	30-09-2016 (UnAudited) (Rs.)	31-12-2015 (UnAudited) (Rs.)	31-12-2016 (UnAudited) (Rs.)			
1 Segment Revenue							
Chemicals	7,427.48	9,226.29	8,789.46	2,5418.99	2,3543.05	3,3280.85	
Power Generation	1,487.41	1,174.15	1,474.91	4,254.84	4,797.83	6,469.11	
Sales / Income from Operations	8,914.88	10,400.44	10,264.37	2,9673.82	2,8340.88	3,9749.96	
Less: Revenue from Intersegment operations	860.25	485.14	760.57	2,214.96	2,501.66	3,403.78	
2 Segment Results (Profit before Tax & Finance Cost)							
Chemicals	273.58	434.72	856.53	1,089.54	1,071.03	2,740.41	
Power Generation	249.45	205.19	123.76	726.89	1,114.58	877.96	
Total	523.04	639.91	980.30	1,816.43	2,185.62	3,618.38	
3 Interest (Net)							
Chemicals	65.83	48.04	102.83	225.00	405.91	487.15	
Power Generation	84.70	79.79	108.37	250.39	356.08	448.11	
Total	150.54	127.82	211.20	475.39	761.99	935.27	
Exceptional items		0.00	131.27	0.00	131.27	132.51	
Profit/Loss from Ordinary Activities before tax	372.51	512.09	637.83	1,341.05	1,292.36	2,550.60	
Add: Unallocable Income net of expenditure	0.00	0.00	0.00	0.00	0.00	0.00	
Profit/Loss from Ordinary Activities before tax	372.51	512.09	637.83	1,341.05	1,292.36	2,550.60	
4A Segment Assets							
Chemicals	2,4430.78	2,4121.56	2,3976.66	2,4430.78	2,3976.66	2,4323.04	
Power Generation	9,475.41	9,964.00	10,510.36	9,475.41	10,510.36	11,011.52	
Total	33,906.19	34,085.56	34,487.02	33,906.19	34,487.02	35,334.56	
4B Segment Liabilities							
Chemicals	1,3632.27	9,985.46	1,5521.52	1,3632.27	1,5521.52	9,267.67	
Power Generation	155.95	143.4	502.11	155.95	502.11	226.88	
Total	13,788.22	10,128.86	16,023.63	13,788.22	16,023.63	9,494.55	

Notes

- The above standalone unaudited financial results for the third quarter/ nine months period ended 31.12.2016 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14th February, 2017. The statutory auditors of the company have carried out a limited review
- During the current quarter, three streams of calcium hypochlorite plant were shut down for scheduled maintenance. Hence, there is a small dip in the turnover during the current quarter
- In the 11th Annual General Meeting held on 28.09.2016, shareholders had approved the reappointment of Chairman & Managing Director Sri T.G.Bharath and payment of remuneration of Rs. 2.4 Crores per annum which is subject to MCA, Central Government approval. Pending approval from MCA, provision of Rs. 90,00,000/- was made for remuneration up to 31.12.2016.

For Sree Rayalaseema H- Strength Hypp. Ltd.

(T.G. BHARATH)
Chairman & Managing Director

- 4 The entire shareholdings of the Company in four wholly owned subsidiary companies namely (1) SRHHL Power Generation Pvt Ltd, (2) SRHHL Infrastructure Pvt Ltd (3) T G V Infrastructure & Industrial Parks Pvt Ltd (4) Sri Vibhu Infrastructure Development Pvt Ltd were transferred and hence they cease to be subsidiary companies during second quarter ended 30th September, 2016. These wholly owned subsidiary companies do not have any business and their financial position is not substantial in nature. The investment in Associate Company Viz., M/s Sree Rayalaseema Alkalies And Allied Chemicals Ltd (SRAACL) are trade investments. The Company does not exercise control or does not have significant influence over SRAACL. Hence, SRAACL is not considered as associate of the Company as per AS-23, Accounting for Investments in Associates in Consolidated Financial Statements but the investment is accounted under AS-13, Accounting for Investments. Therefore only standalone results are declared.
- 5 Previous period/year figures have been regrouped / recast wherever necessary to make them comparable.

For and on behalf of Board of Directors

G Bharath

Chairman and Managing Director
DIN No: 00125087



Place : Kurnool
Date : 14-02-2017

Sree Rayalaseema Hi-Strength Hypo Limited

Regd. Office: Gondiparla, Kurmool-518 004 CIN - L24110AP2005PLC045726. Tel: 08518-226656 FAX: 08518-223066
Statement of Unaudited financial results for the quarter/half year ended September 30th, 2016

www.igvgroup.com
Rs. In Lakhs

Sl. No.	Particulars	Quarter Ended				Six months ended		Year ended
		30-09-2016 (Un-audited)	30-06-2016 (Un-audited)	30-09-2015 (Un-audited)	30-09-2016 (Un-audited)	30-09-2015 (Un-audited)	31-03-2016 (Audited)	
1	Income from Operations							
	a) Net Sales / Income from Operations-Net of Excise Duty	9915.29	9488.93	7376.63	19404.22	16335.42	36346.19	
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	
	Total income from operations - Net	9915.29	9488.93	7376.63	19404.22	16335.42	36346.19	
2	Expenditure							
	a) Cost of materials consumed	5732.37	5338.52	4933.70	11070.89	10751.27	21855.35	
	b) Purchases of Stock-in-trade	0.00	0.00	0.00	0.00	0.00	1.08	
	c) Change in inventories of Finished goods&Stock in process	-50.13	347.88	-214.30	297.75	-535.67	254.85	
	d) Employee Benefits expenses	434.28	360.58	356.13	794.86	700.95	1352.57	
	e) Depreciation & Amortisation	623.73	621.09	241.06	1244.82	482.11	971.68	
	f) Other Expenses	2544.34	2198.22	1553.94	4742.56	3905.06	8644.95	
	Total Expenses (a to f)	9284.59	8866.29	6870.53	18150.88	15303.72	33080.48	
3	Profit / (Loss) from operations before other Income,finance costs and Exceptional items(1-2)	630.71	622.64	506.10	1253.35	1031.70	3265.71	
4	Other Income	9.21	30.84	141.95	40.05	173.60	352.67	
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items(3+4)	639.92	653.48	648.05	1293.40	1205.30	3618.38	
6	Finance costs	127.82	197.03	320.30	324.85	550.79	935.27	
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items(5-6)	512.10	456.45	327.75	968.55	654.51	2683.11	
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	132.51	
9	Profit / (Loss) from ordinary activities before tax (7+8)	512.10	456.45	327.75	968.55	654.51	2550.60	
10	Tax Expenses							
	1) Current Tax	89.04	279.10	37.77	368.14	117.30	552.63	
	1i) Deferred Tax liability / Asset	-123.11	-124.77	32.13	-247.88	62.75	126.20	
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	546.17	302.12	257.85	848.29	474.46	1871.77	
12	Extraordinary items (net of tax expenses)For Sree Rayalaseema Hi-Strength Hypo Ltd.	0.00	0.00	0.00	0.00	0.00	0.00	
13	Net profit / (loss) for the period	546.17	302.12	257.85	848.29	474.46	1871.77	
14	Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	
16	Net profit / (loss) after taxes, minority interest andshare of profit / (loss) of associates (13+14+15)	546.17	302.12	257.85	848.29	474.46	1871.77	

(S. BHAKATH) Director
Chairman & Managing Director of associates (13+14+15)

17	Paid-up Equity Share Capital (Face value of Rs. 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67
18	Reserves excluding revaluation reserves as per Balance Sheet of previous	18273.81	17761.72	16353.90	18273.81	16353.90	17305.26	17305.26
19 i	Earnings per share(before extraordinary items) of Rs. 10/-each (not annualised)							
	a) Basic	3.71	2.05	1.75	5.76	3.22	12.72	12.72
	b) Diluted	3.71	2.05	1.75	5.76	3.22	12.72	12.72
19 ii	Earnings per share (after extraordinary items) of Rs. 10/-each (not annualised)							
	a) Basic	3.71	2.05	1.75	5.76	3.22	12.72	12.72
	b) Diluted	3.71	2.05	1.75	5.76	3.22	12.72	12.72

Segment wise revenue, results and Assets & Liabilities

Rs. In Lakhs

Sl. No.	Particulars	Quarter ended				Six months ended		Year ended 31-03-2016 Audited
		30-09-2016 (Un-audited)	30-06-2016 (Un-audited)	30-09-2015 (Un-audited)	30-09-2016 (Un-audited)	30-09-2015 (Un-audited)		
1	Segment Revenue							
	Chemicals	9226.29	8765.22	6480.12	17991.51	14753.59	33280.85	
	Power Generation	1174.15	1593.28	1604.48	2767.43	3322.92	6469.11	
	Sales / Income from Operations	10400.43	10358.50	8084.60	20758.93	18076.51	39749.96	
	Less: Revenue from intersegment operations	485.14	869.57	707.98	1354.71	1741.09	3403.78	
		9915.29	9488.93	7376.62	19404.22	16335.42	36346.18	
2	Segment Results (Profit before Tax & Finance Cost)							
	Chemicals	434.72	381.24	120.83	815.96	214.50	2740.41	
	Power Generation	205.19	272.25	527.22	477.44	990.80	877.96	
	Total	639.92	653.48	648.05	1293.40	1205.30	3618.37	
3	Interest (Net)							
	Chemicals	48.04	111.13	200.91	159.17	303.08	487.15	
	Power Generation	79.79	85.90	119.40	165.69	247.71	448.11	
	Total	127.82	197.03	320.30	324.85	550.79	935.27	
	Exceptional items	0.00	0.00	0.00	0.00	0.00	132.51	
	Profit/Loss from Ordinary Activities before tax	512.10	456.45	327.75	968.55	654.51	2550.59	
	Add: Unallocable Income net of expenditure	0.00	0.00	0.00	0.00	0.00	0.00	
	Profit/Loss from Ordinary Activities before tax	512.10	456.45	327.75	968.55	654.51	2550.59	
4A	Segment Assets							
	Chemicals	24121.56	23787.84	23785.15	24121.56	23785.15	24323.04	
	Power Generation	9964.00	10056.82	10279.58	9964.00	10279.58	11011.52	
	Total	34085.56	33844.66	34064.73	34085.56	34064.73	35334.56	
4B	Segment Liabilities							
	Chemicals	9985.46	7892.68	8185.98	9985.46	8185.98	9267.68	
	Power Generation	143.40	26.96	28.32	143.40	28.32	226.88	
	Total	10128.85	7919.64	8214.30	10128.85	8214.30	9494.55	

For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)

Chairman & Managing Director

STATEMENT OF ASSETS AND LIABILITIES

Rs. In Lakhs

Sl. No	Particulars	As at 30.09.2016	As at 31.03.2016
		Unaudited	Audited
A Equity and Liabilities			
1 Shareholders fund:			
	(a) Share Capital	1,471.67	1471.67
	(b) Reserves and Surplus	18,273.81	17305.26
	(c) Money received against share warrants	0.00	0.00
	Sub total - Shareholders fund:	19,745.47	18776.93
2 Share Application money Pending allotment			
3 Minority Interest			
4 Non-Current Liabilities:			
	(a) Long-Term Borrowings	1,208.38	2693.23
	(b) Deferred Tax Liabilities (Net)	1,954.44	1954.44
	(c) Other Long Term Liabilities	95.19	101.19
	(d) Long Term Provisions	953.23	621.26
	Sub total -Non current liabilities:	4,211.23	5370.12
5 Current Liabilities			
	(a) Short-Term Borrowings	4,657.78	4611.88
	(b) Trade Payables	811.54	2361.34
	(c) Other Current Liabilities	2,535.85	2198.29
	(d) Short-Term Provisions	2,123.68	2347.97
	Sub total -Current liabilities:	10,128.85	11519.48
	Total Equity & Liabilities	34,085.56	35666.53
B ASSETS			
1) Non-Current Assets			
	(a) Fixed Assets	30,570.57	30401.05
	(i) Gross Block	11,994.69	10749.87
	(ii) Depreciation	18,575.87	19651.18
	(iii) Net Block	2,330.85	2334.85
	(b) Non-current investments	0.00	0.00
	(c) Deferred tax assets (net)	1,446.55	1812.09
	(d) Long term loans and advances	0.00	0.00
	(e) Other non-current assets	0.00	0.00
	Sub total - Non Current assets:	22,353.28	23798.12
2) Current Assets			
	(a) Current investments	0.00	0.00
	(b) Inventories	2234.68	2215.82
	(c) Trade receivables	4268.50	5337.70
	(d) Cash and cash equivalents	988.02	576.28
	(e) Short-term loans and advances	3549.62	2506.46
	(f) Other current assets	691.45	1232.15
	Sub total - Current assets:	11732.28	11868.41
	Total Assets	34085.56	35666.53

For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)
Chairman & Managing Director

Notes

- 1 The above standalone unaudited financial results for the second quarter/ half year ended 30.09.2016 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14th November, 2016 . The statutory auditors of the company have carried out a limited review
- 2 In the 11th Annual General Meeting held on 28.09.2016, shareholders had approved the reappointment of Chairman & Managing Director Sri.T.G.Bharath and payment of remuneration of Rs. 2.4 crores per annum which is subject to approval of MCA and Central Government. Pending approval from MCA, provision of Rs. 60,00,000/- for the period was made for remuneration up to 30.09.2016
- 3 The entire shareholdings in four wholly owned subsidiary companies namely (1) SRHHL Power Generation Pvt Ltd. (2) SRHHL Infrastructure Pvt Ltd (3) T G V Infrastructure & Industrial Parks Pvt Ltd (4) Sri Vibhu Infrastructure Development Pvt Ltd were transferred and hence they ceased to be subsidiary companies during second quarter ended 30th September, 2016. Therefore only standalone results are declared
- 4 Previous period/years figures have been regrouped / recast wherever necessary to make them comparable

Place : Kurnool
Date : 14-11-2016

For and on behalf of Board of Directors



T G Bharath
Chairman and Managing Director
DIN No: 00125087

Sl. NO.	Particulars	Stand Alone					Consolidated							
		Quarter ended		Year Ended		30-06-2015 (UnAudited)	Quarter ended		Year Ended					
		30-06-2016 (UnAudited)	31-03-2016 (Audited)	31-03-2016 (Audited)	30-06-2016 (UnAudited)		31-03-2016 (Audited)	30-06-2015 (UnAudited)	31-03-2016 (Audited)					
1	Income from Operations													
	a) Net Sales / Income from Operations-net of Excise Duty	9488.93	10506.96	8958.79	36346.19	9488.93	10506.96	8958.79	36346.19	0.00	36346.19	0.00	36346.19	0.00
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from operations - Net	9488.93	10506.96	8958.79	36346.19	9488.93	10506.96	8958.79	36346.19	0.00	36346.19	0.00	36346.19	0.00
2	Expenditure													
	a) Cost of materials consumed	5336.52	5952.19	5617.57	21855.35	5336.52	5952.19	5617.57	21855.35	0.00	5336.52	0.00	5336.52	0.00
	b) Purchases of Stock-in-trade	0.00	1.08	0.00	1.08	0.00	1.08	0.00	1.08	0.00	0.00	0.00	0.00	0.00
	c) Change in inventories of Finished goods in process	347.88	257.16	-321.39	254.85	347.88	257.16	-321.39	254.85	347.88	257.16	-321.39	254.85	347.88
	d) Employee Benefits expenses	360.58	325.71	344.82	1352.57	360.58	325.71	344.82	1352.57	360.58	325.71	344.82	1352.57	360.58
	e) Depreciation & Amortisation	621.09	244.87	241.05	971.68	621.09	244.87	241.05	971.68	621.09	244.87	241.05	971.68	621.09
	f) Other Expenses	2196.22	2365.79	2351.12	8644.95	2196.09	2388.63	2351.39	8548.19	2196.09	2388.63	2351.39	8548.19	2196.09
	Total Expenses (a to f)	8866.29	9166.80	8433.17	33080.48	8867.16	9169.64	8433.44	33083.72	8867.16	9169.64	8433.44	33083.72	8867.16
3	Profit / (Loss) from operations before other income, finance costs and Exceptional items(1-2)	622.64	1340.16	525.62	3265.71	621.75	1337.32	525.35	3262.47	621.75	1337.32	525.35	3262.47	621.75
4	Other Income													
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items(3+4)	30.84	92.60	31.65	352.67	30.84	92.60	31.65	352.67	30.84	92.60	31.65	352.67	30.84
6	Finance costs	653.48	1432.76	557.28	3619.38	652.62	1429.92	557.00	3615.14	652.62	1429.92	557.00	3615.14	652.62
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items(5-6)	197.03	173.27	230.49	935.27	197.03	173.27	230.49	935.27	197.03	173.27	230.49	935.27	197.03
8	Exceptional items	456.46	1259.49	326.79	2663.11	455.59	1256.65	326.51	2679.87	455.59	1256.65	326.51	2679.87	455.59
9	Profit / (Loss) from ordinary activities before tax (7+8)	0.00	1.24	0.00	132.51	0.00	1.24	0.00	132.51	0.00	1.24	0.00	132.51	0.00
10	Tax Expenses	456.46	1258.25	326.79	2550.60	455.59	1255.41	326.51	2547.36	455.59	1255.41	326.51	2547.36	455.59
	i) Current Tax	279.10	372.85	79.53	552.63	279.10	372.85	79.53	552.63	279.10	372.85	79.53	552.63	279.10
	ii) Deferred Income Tax	-124.77	35.77	30.82	126.26	-124.77	35.77	30.82	126.26	-124.77	35.77	30.82	126.26	-124.77
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	302.13	849.63	216.63	1871.77	301.27	846.79	216.36	1868.53	301.27	846.79	216.36	1868.53	301.27
12	Extraordinary items (net of tax expenses)	0.00	0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit / (loss) for the period	302.13	849.63	216.63	1871.77	301.27	846.79	216.36	1868.53	301.27	846.79	216.36	1868.53	301.27
14	Share of Profit / (loss) of associates	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	302.13	849.63	216.63	1871.77	301.27	846.79	216.36	1868.53	301.27	846.79	216.36	1868.53	301.27
17	Paid-up Equity Share Capital (Face value of Rs 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67
18	Reserves excluding revaluation reserves	17761.72	17305.26	16330.57	17305.26	17761.72	17305.26	16330.57	17305.26	17761.72	17305.26	16330.57	17305.26	17761.72
19	Earnings per share (before extraordinary items) of Rs 10/- each													
	a) Basic (not annualised)	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05
	b) Diluted (not annualised)	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05
19	Earnings per share (after extraordinary items) of Rs 10/- each													
	a) Basic (not annualised)	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05
	b) Diluted (not annualised)	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05	5.77	1.47	12.72	2.05



(TTC: P/04/011)
 Sri Venkateswara Chartered Accountants
 Hyderabad

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED - Stand Alone

	Quarter ended			Year Ended
	30-06-2016 (UnAudited)	31-03-2016 (Audited)	30-06-2015 (UnAudited)	
1 Segment Revenue				
Chemicals	8765.22	9737.80	8273.47	33230.85
Power Generation	1593.28	1671.28	1718.44	6469.11
Sales / Income from Operations	10358.50	11409.08	9991.91	39749.96
Less: Revenue from intersegment operators	369.57	802.12	1033.11	3403.78
	9488.93	10506.96	8958.80	36346.18
2 Segment Results (Profit before Tax & Finance Cost)				
Chemicals	381.24	1669.38	93.67	2743.41
Power Generation	272.25	-236.62	463.60	877.96
Total	653.48	1432.76	557.28	3618.38
Interest (Net)				
Chemicals	111.13	81.24	102.17	487.15
Power Generation	85.90	52.03	128.31	448.11
Total	197.03	173.27	230.49	935.27
Exceptional Items	0.00	1.24	0.00	132.51
Profit/Loss from Ordinary Activities before tax	456.46	1258.25	326.79	2550.60
Add: Unallocable Income net of expenditure	0.00	0.00	0.00	0.00
Profit/Loss from Ordinary Activities before tax	456.46	1258.25	326.79	2550.60
Capital Employed (Segment Assets - Segment Liabilities)				
Chemicals	15895.16	15055.36	16037.24	15055.36
Power Generation	10029.85	10784.65	9925.51	10784.65
Total Capital Employed in Segments	25925.02	25840.01	25963.05	25840.01

The four subsidare companies have not yet commenced any operation hence segments results for consolidated results are not furnished

Notes

- The above standalone and consolidated unaudited financial results for the first quarter ended 30.06.2016 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 13th August, 2016. The statutory auditors of the company have carried out a limited review of both standalone and consolidated statements of unaudited financial results
- The Company had proposed Scheme of Arrangement for demerger of its four undertakings to its four Wholly Owned Subsidiary Companies and filing of Company Petition before High Court is pending
- As per Accounting Standard 21 (Consolidated Financial Statements) and as required u/s 129 of the Companies Act, 2013 read with Rule 6 of Companies (Accounts) Rules, 2014, Section 133 of Companies Act, 2013 and Regulation 33 of SEBI (LODR) Regulations, the above results include the consolidated figures of its four wholly owned subsidiary companies. Viz., (1) SRHHL Power Generation Pvt Ltd. (2) SRHHL Infrastructure Pvt Ltd (3) T G V Infrastructure & Industrial Parks Pvt Ltd (4) Sri Vibha Infrastructure Development Pvt Ltd
- Until 31st March, 2016 the Company had adopted useful life as indicated in part C of Schedule II of the Companies Act, 2013. During the quarter ended 30th June, 2016, the Company had undertaken a technical study synchronizing with the maintenance shutdown. Based on such technical study, the useful life of some of the assets are revised with effect from 01.04.2016 taking into account the nature of asset and presence of cohesive chemicals in the process of production. Accordingly, the depreciation is recalculated to apportion the carrying value over the residual useful life as on 01.04.2016. Hence, depreciation for the current quarter is changed at Rs. 521.09 lakhs which is higher by Rs. 378.17 lakhs
- The Company has invested in shares of M/s. Sree Rayalaseema Alkalies And Allied Chemicals Ltd (SRAACL) in which the Company holds more than 20% of equity share. The investment in SRAACL are purely trade investments and not made to exercise control or have significant influence over SRAACL, hence, the entity is not considered in consolidated financial statements of the Company as per AS-23, accounting for investments in associates in consolidated financial statements. However, the investment is accounted under AS-13, accounting of investments
- Previous period years figures have been regrouped / recast wherever necessary to make them comparable

Place: Kurnool
Date: 13-08-2016



(Signature)
Chairman