

**SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED**  
**REGD.OFFICE,GONDIPARLA,KURNOOL-518 004**  
**STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30.06.2012**

(Rs in Lakhs)

S.L. NO.	PARTICULARS	3 months ended 30.06.2012 (Un-audited)	3 months ended 31.03.2012 (Un- Audited)	Corresponding 3 months ended in the previous year (30.06.2011) (Un- Audited)	Previous Accounting year ended 31.03.2012 (Un-Audited)
1	<b>Income from Operations</b>				
	a) Net sales/Income from operations (net of excise duty)	6200.42	5959.57	5566.75	22953.60
	b) Other operating income	0.00	0.00	0.00	0.00
	<b>Total Income from Operations (net)</b>	<b>6200.42</b>	<b>5959.57</b>	<b>5566.75</b>	<b>22953.60</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	2865.45	2942.77	2546.20	11252.15
	b) Purchases of stock - in trade	0	103.77	0.49	240.83
	c) Changes in inventories of finished goods, work-in progress and stock in -trade	-212.89	-141.03	139.37	-67.18
	d) Employee benefits expenses	251.99	205.99	231.00	917.83
	e) Depreciation and amortization expenses	274.67	280.58	277.15	1111.94
	f) Other expenses	2110.74	1734.15	1572.27	5862.19
	<b>Total expenses (a to g)</b>	<b>5289.96</b>	<b>5126.23</b>	<b>4766.48</b>	<b>19317.76</b>
3	Profit /(loss) from operations before other income, finance costs and exceptional items (1-2)	910.46	833.34	800.27	3635.84
4	Other Income	21.45	-43.00	22.57	199.37
5	Profit /(loss) from Ordinary activities after finance costs and exceptional items (3+4)	931.91	790.34	822.84	3835.21
6	Finance Costs	157.29	166.69	192.21	754.77
7	Profit /(loss) from Ordinary activities after finance costs but before exceptional items (5-6)	774.62	623.65	630.63	3080.44
8	Exceptional items	349.81	495.03	0.00	495.03
9	Profit /(loss) from ordinary activities before tax (7-8)	424.81	128.62	630.63	2585.41
10	<b>Tax expense</b>				
	Current Tax	200.21	539.98	126.18	1031.53
	Deferred Tax	-62.39	-41.40	-51.80	-186.37
11	Net Profit /(loss) from ordinary activities after tax (9-10)	286.99	-369.96	556.25	1740.25
12	Extraordinary items (net of tax expenses Rs _____ Lakhs)	0.00	0.00	0.00	0.00
13	Net Profit /(loss) for the period (11-12)	286.99	-369.96	556.25	1740.25
14	Shares of profit /(loss) of associates	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes minority interest and share of profit /(loss) of associates (13+14+15)	286.99	-369.96	556.25	1740.25
17	Paid-up equity share capital (Face value of Rs.10/- per each)	1149.48	1149.48	1094.75	1149.48
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	-	-	-	8474.02
19 i	Earning per share (before extraordinary items)				
	a) Basic	2.50	0	5.22	15.14
	b) Diluted	2.50	0	5.22	15.14

19ii.	Earning per share (after extraordinary items)				
	a) Basic	2.50	0	5.22	15.14
	b) Diluted	2.50	0	5.22	15.14
<b>A</b>	<b>Particulars of Shareholding</b>				
1	Public Shareholding				
	Number of Shares	5709598	5709598	5686058	5709598
	Percentage of Shareholdings	49.67	49.67	51.94	49.67
2	Promoters and Promoter Group Shareholding				
	<b>a) Pledged/Encumbered</b>				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	<b>b) Non-encumbered</b>				
	Number of Shares	5785233	5785233	5261403	5785233
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	50.33	50.33	48.06	50.33

<b>B</b>	<b>Particulars</b>	<b>3 Months ended (30.06.2012)</b>
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	21
	Disposed of during the quarter	21
	Remaining unresolved at the end of the quarter	Nil

**REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE-41 OF THE LISTING AGREEMENT**  
(Rs. In Lakhs)

SL.NO	PARTICULARS	Three Months Ended (30.06.2012)	Three Months Ended (31.03.2012)	Corresponding Three Months Ended in the Previous year (30.06.2011)	Previous Accounting Year ended (31.03.2012)
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)
1	<b>Segment Revenue</b>				
	Chemicals	6022.33	5591.85	5416.57	22112.01
	Wind Energy generation	199.53	125.34	172.75	841.59
	<b>Net Sales / Income from Operations</b>	<b>6221.86</b>	<b>5717.19</b>	<b>5589.32</b>	<b>22953.60</b>
2	<b>Segment Results: (Profit/Loss before tax and interest)</b>				
	Chemicals	1346.28	669.88	901.30	3753.91
	Wind Energy generation	-414.37	-163.46	-78.46	-118.07
	<b>Total</b>	<b>931.91</b>	<b>833.34</b>	<b>822.84</b>	<b>3635.84</b>
	<b>Interest (Net)</b>				
	Chemicals	76.72	89.09	93.78	416.06
	Wind Energy generation	80.57	77.60	98.43	338.71
	<b>Total</b>	<b>157.29</b>	<b>166.69</b>	<b>192.21</b>	<b>754.77</b>
	Profit /Loss from Ordinary activities before tax	774.62	623.67	630.63	3080.44
3	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>				
	Chemicals	11735.98	10485.99	8957.41	10485.99
	Wind Energy generation	-1094.39	-835.98	-758.47	-835.98
	<b>Total Capital Employed in segments</b>	<b>10641.59</b>	<b>9650.01</b>	<b>8198.94</b>	<b>9650.01</b>

**Notes:**

- The above unaudited financial results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 14.08.2012. The Auditors of the company have carried out the limited review pursuant to clause 41 of the Listing Agreement.
- The company had filed a Company petition before the Hon'ble High Court of Andhra Pradesh for the Scheme of Arrangement for amalgamation of two companies (transferor companies) into the company (Transferee Company) with effect from 01-04-2011 (Appointed Date). The order of the Hon'ble High Court of Andhra Pradesh approving Scheme of Arrangement is awaited. After orders are passed by the Hon'ble High Court, the audited results for the financial year 2011-12 would be declared by consolidating the accounts of transferor companies with company accounts from appointed date. Pending approval by the Hon'ble High Court and above unaudited results for the quarter ending June 2012 pertains to the accounts of the transferee company only.
- Pending orders from Hon'ble High Court of Andhra Pradesh and declaration of audited results for financial year 2011-12 incorporating accounts of two transferor companies, unaudited results for the year 2011-12 are provided in respect of Transferee Company.
- Due to depreciation in exchange rate of US Dollar against Indian Rupee, the company has provided for Marked-to-Market losses. Exercising the option as per Gazette Notification under AS-11 (the effect of changes in foreign exchange rate) the company has charged off these exchange fluctuation loss to profit and loss account and such loss, being material in amount, is disclosed as exceptional item (Rs.349.81 lakhs for the first quarter of 2012-13 and 495.03 for the year ended 31.03.2013).
- Current taxes on the income for the quarter ending June 2012 is provided as per AS-25, Interim financial reporting and overall taxes on income as per AS-22, accounting taxes on Income.
- Previous period / year's figures have been regrouped / recast wherever necessary to make them comparable.

For & on behalf of the Board

Place : Kurnool

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,

Date :14<sup>th</sup> August, 2012

Sd/

T G BHARATH

CHAIRMAN & MANAGING DIRECTOR



16	Net Profit /(loss) after taxes minority interest and share of profit /(loss) of associates (13+14+15)	724.59	330.52	697.55	1055.10	1271.80	1820.44
17	Paid-up equity share capital (Face value of Rs10/- per Share)	1398.09	1094.75	1094.75	1398.09	1094.75	1398.09
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	12497.34	9492.10	7783.78	12497.34	7783.78	11442.24
19 i	Earning per share (before extraordinary items)(of Rs10/- each)(not annualized)						
	a) Basic	7.55	5.22	11.60	7.55	11.60	13.02
	b) Diluted	7.55	5.22	11.60	7.55	11.60	13.02
19 ii	Earning per share (after extraordinary items) (of Rs10/- each) (not annualized)						
	a) Basic	7.55	5.22	11.60	7.55	11.60	13.02
	b) Diluted	7.55	5.22	11.60	7.55	11.60	13.02
<b>A</b>	Particulars of Shareholding						
1	Public Shareholding						
	Number of Shares	6561877	5686058	5709598	6561877	5709598	6561877
	Percentage of Shareholdings	46.93	51.94	52.15	46.93	52.15	46.93
2	Promoters and Promoter Group Shareholding						
	<b>a) Pledged/Encumbered</b>						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	<b>b) Non-encumbered</b>						
	Number of Shares	7418982	5261403	5237863	7418982	5237863	7418982
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	53.07	48.06	47.85	53.07	47.85	53.07

<b>B</b>	<b>Particulars</b>	<b>6 Months ended (30.09.2012)</b>
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	20
	Disposed of during the quarter	20
	Remaining unresolved at the end of the quarter	Nil

**SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED**

S.NO	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	<b>Segment Revenue</b>						
	Chemicals	6942.27	6704.84	5392.75	13596.74	11029.83	23452.29
	Wind Energy Generation	532.36	199.53	474.92	782.26	647.67	846.71
	Net Sales / Income from Operations	7474.63	6904.37	5867.67	14379.00	11677.50	24299.00
2	<b>Segment Results</b>						
	Chemicals	1059.79	565.33	1264.92	1903.64	1572.84	3795.43
	Wind Energy generation	47.59	-414.37	308.23	88.26	229.77	-118.07
	<b>Total</b>	1012.20	979.70	956.69	1991.90	1802.61	3677.36
3	<b>Interest (Net)</b>						
	Chemicals	522.50	101.28	176.06	202.51	296.94	356.84
	Wind Energy generation	-343.97	80.57	32.33	157.87	130.76	338.71
	<b>Total</b>	178.53	181.85	208.39	360.38	427.70	695.55
	Profit /Loss from Ordinary activities before tax	1060.67	469.49	810.47	1530.16	1461.16	2751.96
4	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>						
	Chemicals	14230.24	11635.98	8570.30	14230.24	9328.77	13638.41
	Wind Energy generation	-334.82	-1094.39	308.22	-334.82	-450.25	-798.08
	<b>Total Capital Employed in segments</b>	13895.42	10541.59	8878.52	13895.42	8878.52	12840.33

Sl. No	Particulars	Half Year Ended	
		30.09.2012	31.03.2012
I	<b>Equity and Liabilities</b>		
	<b>(1) Shareholder's fund</b>		
	(a) Share Capital	1398.08	1398.09
	(b) Reserves and Surplus	12497.34	11442.24
	(c) Money received against share warrants	0	0
	<b>(2) Share Application money pending allotment</b>	0	0
	<b>(3) Non-Current Liabilities</b>		
	(a) Long - Term Borrowings	7217.85	6311.41
	(b) Deferred Tax Liabilities (Net)	2303.04	2277.10
	(c) Other Long term Liabilities	0	0
	(d) Long Term Provisions	49.33	49.33
	<b>(4)Current Liabilities</b>		
	(a) Short - Term Borrowings	3542.74	3547.88
	(b)Trade Payables	1355.45	1019.96
	(c) Other Current Liabilities	1143.29	1748.51
	(d) Short-Term Provisions	2096.94	1698.66
	<b>Total Equity and Liabilities</b>	<b>31604.06</b>	<b>29493.18</b>

## Half Year Ended

II	Assets					30.09.2012	31.03.2012
	<b>(1) Non Current Assets</b>						
	<b>(a)Fixed Assets</b>						
	(i)Gross Block					22768.11	21153.05
	(ii)Depreciation					5745.49	5100.62
	(iii)Net Block					17022.62	16052.43
	(b)Non-current Investments					2247.35	2249.33
	(c )Deferred tax assets (net)					0	0
	(d)Long term loans and advances					0	0
	(e)Other non-current assets					0	0
	<b>(2)Current Assets</b>						
	(a) Current Investments						
	(b) Inventories					2919.80	2102.07
	(c ) Trade receivables					2869.13	2580.93
	(d) Cash and cash equivalents					316.22	524.30
	(e) Short - term loans and advances					5604.31	5749.80
	(f) Other current assets					624.63	234.32
	<b>Total Assets</b>					<b>31604.06</b>	<b>29493.18</b>

**Notes :**

- The above Unaudited financial results were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14.11.2012. The Auditors of the Company have carried out a limited review pursuant to clause 41 of the Listing Agreement.
- Previous period/year figures have been regrouped/ recast/ rearranged where ever necessary to make them comparable.
- Pursuant to Scheme of Arrangement, the Company has issued 24, 86,028 Equity Shares of Rs.10/- each to the shareholders of Transferor Companies and shown in share suspense account as on 31.03.2012. The Company has now allotted these shares on 14.11.2012. Necessary listing applications shall be submitted to Stock Exchanges for listing of new shares.
- Pursuant to Scheme of Arrangement sanctioned by Hon'ble High Court of Andhra Pradesh vide its Order DT. 31.08.2012, and which came into effect on 20th September, 2012, all assets and liabilities have been transferred to and vested in the Company with retrospective from the Appointed Date i.e., 1st April, 2011. Accordingly, the figures reported for corresponding half year ended 30th September, 2011 and quarter ended 30th September, 2011 have been suitably recast to give effect to the Scheme of Arrangement and to incorporate therein the financials of the merged entity for the period.
- During this quarter, the expanded capacity of hypo chlorite plant had commenced commercial production.
- The Foreign exchange transactions outstanding as on 30.09.2012 are provided for at marked-to-market rates as on that date exercising the option as per Gazette Notification under AS-11 ( the effect of changes in foreign exchange rate). The Company, accordingly, recognized a net gain of Rs. 184.23 lakhs on account of exchange fluctuation during quarter ended 30.09.2012 and being material in amount is disclosed as exceptional item ( Rs. 495.03 lakhs loss for the year ended 31.03.2012)
- The taxes on income for the quarter ending 30.09.2012 is determined in accordance with AS-25, interim financial reporting read with relevant guidance notes issued by ICAI

Place : Kurnool

Date :14-11-2012

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,

Sd/-

T G BHARATH

CHAIRMAN &amp; MANAGING DIRECTOR

**SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED**  
**REGD.OFFICE,GONDIPARLA,KURNOOL-518 004**

**STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2012**

(Rs in Lakhs)

SL. NO.	PARTICULARS	3 months ended 31.12.2012 (Unaudited)	Preceding 3 months ended 30.09.2012 (UnAudited)	Corresponding 3 months ended (31.12.2011) in the previous year (Un Audited)	Year to date figures for 9 months period ended 31.12.2012 (UnAudited)	Year to date figures for 9 months ended 31.12.2011 (UnAudited)	Year to date figures for the Previous year ended 31.03.2012 (Audited)
1	Income from Operations						
	a) Net sales/Income from operations (net of excise duty)	8059.59	7474.63	6461.62	22438.59	17779.46	24299.00
	b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from Operations (net)</b>	<b>8059.59</b>	<b>7474.63</b>	<b>6461.62</b>	<b>22438.59</b>	<b>17779.46</b>	<b>24299.00</b>
2	<b>Expences</b>						
	a) Cost of materials consumed	4561.48	3285.13	2897.19	11200.12	7972.19	12242.19
	b) Purchases of stock - in trade	0	0.25	1.82	0.25	137.51	241.12
	c) Changes in inventories of finished goods, work-in progress and stock in - trade	-129.24	70.18	16.81	-249.21	86.43	-127.22
	d) Employee benefits expenses	257.82	262.23	261.89	793.92	754.19	980.74
	e) Depreciation and amortization expences	340.90	350.30	298.59	987.98	882.55	1198.00
	f) Other expenses	2041.57	2494.34	1853.01	6726.57	5050.67	6086.81
	<b>Total expences</b>	<b>7072.54</b>	<b>6462.43</b>	<b>5329.32</b>	<b>19459.64</b>	<b>14883.53</b>	<b>20621.64</b>
3	Profit /(loss) from operations before other income, finance costs and exceptional items (1-2)	987.05	1012.20	1132.30	2978.95	2895.93	3677.36
4	Other Income	95.14	42.78	163.49	159.37	248.23	265.18
5	Profit /(loss) from Ordinary activities before finance costs and exceptional items (3+4)	1082.19	1054.98	1295.79	3138.32	3144.16	3942.54
6	Finance Costs	222.94	178.53	241.71	583.32	642.30	695.55
7	Profit /(loss) from Ordinary activities after finance costs but before exceptional items (5-6)	859.25	876.45	1054.08	2555.00	2501.86	3246.99
8	Exceptional items	483.19	-184.23	0.00	648.77	0.00	495.03
9	Profit /(loss) from ordinary activities before tax (7-8)	376.06	1060.68	1054.08	1906.23	2501.86	2751.96
10	<b>Tax expense</b>						
	Current Tax	117.02	247.76	208.91	566.14	496.33	1096.92
	Deferred Tax	9.96	88.33	-46.91	35.90	-144.97	-165.40
11	Net Profit /(loss) from ordinary activities after tax (9-10)	249.08	724.59	892.08	1304.19	2150.50	1820.44
12	Extraordinary items (net of tax expences Rs _____ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(loss) for the period (11-12)	249.08	724.59	892.08	1304.19	2150.50	1820.44
14	Shares of profit /(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes minority interest and share of profit /(loss) of associates (13+14+15)	249.08	724.59	892.08	1304.19	2150.50	1820.44



17	Paid-up equity share capital (Face value of Rs10/- per Share)	1398.09	1398.09	1398.09	1398.09	1398.09	1398.09
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year						11442.24
19 i	Earning per share (before extraordinary items)(of Rs10/- each)(not annualized)						
	a) Basic	1.78	5.18	6.38	9.33	15.38	13.02
	b) Diluted	1.78	5.18	6.38	9.33	15.38	13.02
19 ii	Earnings per share (after extraordinary items) (of Rs10/- each) (not annualized)						
	a) Basic	1.78	5.18	6.38	9.33	15.38	13.02
	b) Diluted	1.78	5.18	6.38	9.33	15.38	13.02
<b>A</b>	<b>Particulars of Shareholding</b>						
1	Public Shareholding						
	Number of Shares	6557149	6557149	6557149	6557149	6557149	6557149
	Percentage of Shareholdings	46.90	46.90	46.90	46.90	46.90	46.90
2	Promoters and Promoter Group Shareholding						
	<b>a) Pledged/Encumbered</b>						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	<b>b) Non-encumbered</b>						
	Number of Shares	7423710	7423710	7423710	7423710	7423710	7423710
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	53.10	53.10	53.10	53.10	53.10	53.10

<b>B</b>	<b>Particulars</b>	<b>3 Months ended (31.12.2012)</b>
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	23
	Disposed of during the quarter	23
	Remaining unresolved at the end of the quarter	Nil

## SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

S.NO	PARTICULARS	QUARTER ENDED			9 MONTHS PERIOD ENDED		YEAR ENDED
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	<b>Segment Revenue</b>						
	Chemicals	7918.68	6942.27	6336.94	21534.85	17007.11	23452.29
	Wind Energy generation	140.91	532.36	124.68	903.74	772.35	846.71
	Net Sales / Income from Operations	<b>8059.59</b>	<b>7474.63</b>	<b>6461.62</b>	<b>22438.59</b>	<b>17779.46</b>	<b>24299.00</b>
2	<b>Segment Results</b>						
	Chemicals	747.72	1059.79	947.90	3115.22	2850.54	3795.43
	Wind Energy generation	-239.33	47.59	-184.40	-136.27	45.39	-118.07
	<b>Total</b>	<b>987.05</b>	<b>1012.20</b>	<b>1132.30</b>	<b>2978.95</b>	<b>2895.93</b>	<b>3677.36</b>
3	<b>Interest (Net)</b>						
	Chemicals	154.44	522.50	111.36	358.73	381.19	356.84
	Wind Energy generation	68.50	-343.97	130.35	224.59	261.11	338.71
	<b>Total</b>	<b>222.94</b>	<b>178.53</b>	<b>241.71</b>	<b>583.32</b>	<b>642.30</b>	<b>695.55</b>
	Profit /Loss from Ordinary activities before tax	376.06	1060.68	1054.08	1906.23	2501.86	2751.96
4	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>						
	Chemicals	14342.55	14230.24	10628.08	14342.55	10628.08	13638.41
	Wind Energy generation	-198.03	-334.82	-634.63	-198.03	-634.63	-798.08
	<b>Total Capital Employed in segments</b>	<b>14144.52</b>	<b>13895.42</b>	<b>9993.45</b>	<b>14144.52</b>	<b>9993.45</b>	<b>12840.33</b>

**Notes :**

- The above unaudited financial results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 14.02.2013. The Auditors of the company have carried out limited review pursuant to clause 41 of the Listing Agreement.
- Pursuant to scheme of Arrangement, the company had issued 24, 86,028 Equity shares of Rs 10/- each to the share holders of Transferor Companies on 14<sup>th</sup> November, 2012. Trading approval from NSE is received on 4<sup>th</sup> February, 2013 and trading approval from BSE is awaited.
- Due to depreciation in exchange rate of US dollar against Indian Rupees, the company has provided for market –to-market losses. Exercising the option as per gazette notification under AS-11 (the effect of change in foreign exchange rate) the company has charged off these exchange fluctuation loss to profit and loss account and such loss, being material in amount, is disclosed as exceptional item (131.22 lakhs).
- Andhra Pradesh Central Power Distribution Corporation Limited has raised a demand for 351.97 lakhs towards Fuel surcharge adjustment on power charges with retrospective from 2008-09 onwards. This is contested by the company through a writ petition in the Honorable High Court of Andhra Pradesh. Pending disposal of case, provision is made for the prior periods in the current quarter and disclosed under exceptional item.
- Pursuant to the Order Dt. 31.08.2012 of Hon'ble High Court of Andhra Pradesh the business of two transferor companies were transferred and vested in the company with effect from 01.04.2011 (appointed date) and the accounts were also merged from the appointed date. Hence, the financials for the quarter / 9 months ended 31.12.2011 were reworked and furnished as per the merged accounts replacing financials which were furnished on standalone basis in the relevant quarter/ 9 months ended 31.12.2011.
- Previous period/ years figures have been regrouped / recasted /reclassified wherever necessary to make them comparable.

**For SREE RAYALASEEMA HI-STRENGTH HYPO LTD.**

Sd/-

**T.G. BHARATH**

**(CHAIRMAN AND MANAGING DIRECTOR)**

Place: Kurnool  
Date: 14.02.13

**SREE RAYALASEEMA HI-STRENGTH HYPO LTD**  
**REGD.OFFICE,GONDIPARLA,KURNOOL-518 004**  
**STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED 31.03.2013**

(Rs in  
Lakhs)

SL.NO	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.03.2013 (Audited)	31.12..2012 (Un-Audited)	31.03.201 (Un-Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Income from Operations					
	a) Net sales/Income from operations (net of excise duty)	7528.17	8059.59	6343.23	29966.76	24299.01
	b) Other operating income					
	<b>Total Income from Operations (net)</b>	<b>7528.17</b>	<b>8059.59</b>	<b>6343.23</b>	<b>29966.76</b>	<b>24299.01</b>
2	<b>Expenses</b>					
	a) Cost of materials consumed	3160.98	4561.48	3197.53	14361.10	11074.2
	b) Purchases of stock - in trade	0.00	0.00	103.99	0.25	241.12
	c) Changes in inventories of finished goods & SIP	284.67	-129.24	-134.74	35.46	-127.22
	d) Employee benefits expenses	324.22	257.82	226.23	1118.14	980.74
	e) Depreciation and amortization expense	331.96	340.9	302.77	1319.94	1198.00
	f) Other expenses	3301.45	2041.57	1769.40	10028.02	7254.80
	<b>Total expenses</b>	<b>7403.28</b>	<b>7072.53</b>	<b>5465.18</b>	<b>26862.90</b>	<b>20621.64</b>
3	Profit /(loss) from operations before other income, finance costs and exceptional items (1-2)	<b>124.89</b>	<b>987.06</b>	<b>878.05</b>	<b>3103.86</b>	<b>3677.37</b>
4	Other Income	136.90	95.14	-41.16	296.27	265.18
5	Profit /(loss) from Ordinary activities after finance costs and exceptional items (3+4)	261.80	1082.20	836.89	3400.14	3942.54
6	Finance Costs	206.12	222.94	193.80	789.44	695.55
7	Profit /(loss) from Ordinary activities after finance costs but before exceptional items (5- 6)	55.67	859.26	643.09	2610.69	3246.99
8	Exceptional items	680.86	483019	495.03	1329.63	495.03
9	Profit /(loss) from ordinary activities before tax (7+8)	<b>-625.19</b>	<b>376.70</b>	<b>148.06</b>	<b>1281.06</b>	<b>2751.96</b>
10	<b>Tax expense</b>					
	I) Current Tax	-309.83	117.02	541.89	256.31	1096.92
	II) Deferred Tax	59.78	9.96	-41.4	95.68	-165.40
11	Net Profit /(loss) from ordinary activities after tax (9-10)	<b>-375.14</b>	<b>249.09</b>	<b>-352.43</b>	<b>929.07</b>	<b>1820.44</b>
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(loss) for the year	-375.14	249.09	-352.43	929.07	1820.44
14	Share of profit /(loss) of associates	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes minority interest and share of profit /(loss) of associates (13+14+15)	-375.14	249.09	-352.43	929.07	1820.44
17	Paid-up equity share capital (Face value of Rs10/- per Share)	1489.69	1398.09	1398.09	1489.69	1398.09
18	Reserve excluding revaluation Reserves as per balance sheet of previous year	12494.53	12746.43	11442.24	12494.53	11442.24
19 i	Earning per share (before extraordinary items)(of Rs10/- each)(not annualized)					
	a) Basic	0.00	1.78	0.00	6.65	13.02

	b) Diluted	0.00	1.78	0.00	6.65	13.02
19 ii	Earning per share (after extraordinary items) (of Rs10/- each) (not annualized)					
	a) Basic	0.00	1.78	0.00	6.65	13.02
	b) Diluted	0.00	1.78	0.00	6.65	13.02
<b>A</b>	<b>Particulars of Shareholding</b>					
1	Public Shareholding					
	Number of Shares	6557149	6557149	6557149	6557149	6557149
	Percentage of Shareholdings	46.10	46.90	46.90	46.10	46.90
2	Promoters and Promoter Group Shareholding					
	<b>a) Pledged/Encumbered</b>					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	<b>b) Non-encumbered</b>					
	Number of Shares	7667034	7423710	7423710	7667034	7423710
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	53.90	53.10	53.10	53.90	53.10

<b>B</b>	<b>Particulars</b>	<b>3 Months ended (31.03.2013)</b>
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	21
	Disposed of during the quarter	21
	Remaining unresolved at the end of the quarter	Nil

**SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED**

S.NO	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.03.2013 (Audited)	31.12..2012 (Un-Audited)	31.03.201 (Un-Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<b>Segment Revenue</b>					
	Chemicals	7536.32	8013.82	6232.81	29230.54	23717.47
	Wind Energy Generation	128.75	140.91	69.26	1032.49	846.71
	Net Sales / Income from Operations	<b>7665.08</b>	<b>8154.73</b>	<b>6302.07</b>	<b>30263.04</b>	<b>24564.18</b>
2	<b>Segment Results</b>					
	Chemicals	160.74	1226.39	1060.05	3275.98	3795.43
	Wind Energy generation	-35.85	-239.33	-182.00	-172.12	-118.07
	<b>Total</b>	<b>124.89</b>	<b>987.06</b>	<b>878.05</b>	<b>3103.86</b>	<b>3677.36</b>
3	<b>Interest (Net)</b>					
	Chemicals	184.86	154.44	140.37	543.59	356.84
	Wind Energy generation	21.26	68.5	53.43	245.85	338.71
	<b>Total</b>	<b>206.12</b>	<b>222.94</b>	<b>193.80</b>	<b>789.44</b>	<b>695.55</b>
	Profit /Loss from Ordinary activities before tax	-625.19	376.07	148.06	1281.06	2751.96
4	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>					
	Chemicals	14156.34	14342.55	13105.72	14954.41	13638.41
	Wind Energy generation	-172.12	-198.03	-265.39	-970.19	-798.08
	<b>Total Capital Employed in segments</b>	<b>13984.22</b>	<b>14144.52</b>	<b>12840.33</b>	<b>13984.22</b>	<b>12840.33</b>

Sl.No	Particulars	Year Ended 31.03.2012	Year Ended 31.03.2012
1)	<b>Shareholder's fund</b>		
	a) Capital	1489.69	1398.09
	(b) Reserves and Surplus	12494.53	11442.24
2)	Loan Funds	11665.30	9859.30
3)	Deferred Tax Liabilities (Net)	2372.78	2277.11
	<b>Total</b>	<b>28022.30</b>	<b>24976.73</b>
4)	Fixed Assets	20706.58	16052.43
5)	Investments	3075.13	2249.34
6)	<b>Current Assets</b>		
	(a) Inventories	2121.76	2102.07
	(b)Sundry Debtors	2883.48	2911.24
	(c ) cash and Bank balances	510.31	524.3
	(d) Other Current Assets	746.28	674.11
	e) Loans and Advances	7911.45	6565.36
	<b>Totals</b>	<b>14173.27</b>	<b>12777.08</b>
	<b>Less: Current Liabilities and Provisions</b>		
	a)Liabilities	8316.57	4454.32
	b)Provisions	1616.12	1647.8
	<b>Totals</b>	<b>9932.69</b>	<b>6102.12</b>
	<b>Net Current Assets</b>	<b>4240.59</b>	<b>6674.96</b>
7)	Miscellanieous Expenditure (Not written off or adjusted)	0.00	0.00
8)	Profit and Loss Account	0.00	0.00
	<b>Totals</b>	<b>28022.30</b>	<b>24976.73</b>

**Notes:**

- 1) The above audited financial results for the year ended 31-03-2013 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 30-05-2013. The accounts are audited and reported upon by the statutory auditors of the company.
- 2) On 28-03-2013 the company had allotted 7,35,830 Convertible Warrants of Rs.10/- each at an issue price of Rs.54.62. (including premium of Rs.44.62) to one of the promoters. Subsequently, on 30-03-2013, 2,43,324 Equity Shares were allotted on part conversion of warrants in the ratio of 1:1
- 3) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- 4) Due to depreciation in exchange rate of US Dollar against Indian Rupees, the company has provided for marked-to-market losses. Exercising the option as per Gazette notification under AS - 11 (the effect of change in foreign rate) the company has charged off these exchange fluctuation loss to profit and loss account and such losses, being material in amount, is disclosed as exceptional item.
- 5) From this financial year 2012-13 the power scenario in the State of Andhra Pradesh is reeling under acute power shortages and consequent levies (FSA) for past years and alternative power supplies at expensive prices over and above the increased power charges which are prohibitive and unaffordable. All these culminated in a jolted impact on the operating results for the year. The company had accounted Rs.1033.64 Lakhs towards past year's FSA demands and R&C Maintenance charges for the current year is disclosed under exceptional item. In anticipation, as informed, the company has planned and implementing a 10 MW Captive Thermal Power Plant which would commence generation of power in a couple of months.
- 6) Previous period /years figures have been regrouped /recast wherever necessary to make them comparable.

Place:Kurnool  
Date : 30.05.2013

**For SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED**

Sd/-

**T G BHARATH**  
**CHAIRMAN AND MANAGING DIRECTOR**