

Sree Rayalaseema Hi-Strength Hypo Limited

Regd. Office, Gondiparla, Kurnool-518 004 CIN - L24110AP2005PLC045726, Tel: 08518-226656 FAX: 08518-223066

Website: www.srhhl.com ; email : companysecretary@srhhl.com

(₹. In Lakhs
except EPS)

STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2025

Sl. No.	Particulars	30.06.2025 (Un-Audited)	31.03.2025 (Audited)	30.06.2024 (Un-Audited)	Year Ended 31.03.2025 (Audited)
I	Revenue from operations	18,025.54	16,047.90	16,863.16	63,782.26
II	Other income	1,040.43	1,533.23	287.91	3,947.06
III	Total Revenue (I+II)	19,065.97	17,581.13	17,151.07	67,729.32
IV	Total Expenditure				
	a) Cost of materials consumed	9,837.09	9,330.95	8,244.80	34,455.03
	b) Purchases of Stock-in-trade	-	(1.37)	785.64	788.29
	c) Changes in inventories of finished goods, work-in progress and stock in trade	412.88	(473.14)	762.94	284.68
	d) Employee benefits expenses	811.64	780.89	804.56	3,414.30
	e) Finance cost	42.06	69.05	43.51	197.97
	f) Depreciation/Amortisation expenses	139.89	149.20	125.40	569.56
	g) Other expenses	4,114.30	4,617.20	3,611.81	15,277.22
	Total (a to g)	15,357.86	14,472.78	14,378.66	54,987.05
V	Profit before exceptional items and tax (III-IV)	3,708.11	3,108.35	2,772.41	12,742.27
VI	Exceptional items	(475.80)	(306.44)	-	(306.44)
VII	Profit before Tax (V+VI)	3,232.31	2,801.91	2,772.41	12,435.83
VIII	Tax expenses				
	Current Tax for the Period	844.66	447.19	689.57	2,898.03
	Deferred Tax	46.63	83.70	33.56	270.28
	Sub Total (VIII)	891.29	530.89	723.13	3,168.31
IX	Profit for the period (VII-VIII)	2,341.02	2,271.02	2,049.28	9,267.52
X	Other comprehensive income				
	Net gain/(losses) on FVTOCI financial instruments	1,216.61	(2,044.15)	1,812.47	4,403.71
	Re-measurement gains/(losses) on defined benefit plans	-	(28.08)	-	(28.08)
	Tax on above items	(306.20)	521.54	(456.16)	(1,101.26)
	Sub Total (X)	910.41	(1,550.69)	1,356.31	3,274.37
XI	Total Comprehensive income for the period (IX+X)	3,251.43	720.33	3,405.59	12,541.89
XII	Paidup Equity Share Capital	1,716.48	1,716.48	1,716.48	1,716.48
XIII	Other Equity	-	-	-	90,516.25
XIV	Earnings per Equity share		Not Annualized		Annualized
	(a) Basic (Rs.)	13.64	13.23	11.94	53.99
	(b) Diluted (Rs.)	13.64	13.23	11.94	53.99



For Sree Rayalaseema Hi-Strength Hypo Ltd.

T.G. Shilpa Bharath

(T.G. SHILPA BHARATH)

Chairperson & Managing Director

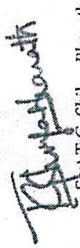
Segment wise revenue, results and Assets & Liabilities

Sl. No.	Particulars	Quarter Ended			Year Ended	
		30.06.2025 (Un-Audited)	31.03.2025 (Audited)	30.06.2024 (Un-Audited)	31.03.2025 (Audited)	
1	Segment Revenue					
	Chemicals	17,818.35	15,985.97	15,823.01	62,327.32	
	Trading	-	0.47	885.68	886.15	
	Power Generation	207.19	61.46	154.47	568.79	
	Unallocated	1,040.43	1,533.23	287.91	3,947.06	
	Total	19,065.97	17,581.13	17,151.07	67,729.32	
	Less : intersegment Revenue	-	-	-	-	
	Net Income from Operations	19,065.97	17,581.13	17,151.07	67,729.32	
2	Segment Results (Profit before Tax & Finance Cost)					
	Chemicals	2,094.03	1,350.34	2,457.40	8,397.75	
	Trading	-	-	(4.34)	(4.34)	
	Power Generation	139.92	(12.61)	74.95	293.33	
	Unallocated	1,040.43	1,533.23	287.91	3,947.06	
	Total	3,274.37	2,870.96	2,815.92	12,633.80	
	Less: Interest (Net)	(42.06)	(69.05)	(43.51)	(197.97)	
	Total Profit Before Tax	3,232.31	2,801.91	2,772.41	12,435.83	
3	Segment Assets					
	Chemicals	71,191.34	68,445.10	64,742.01	68,445.10	
	Power Generation	599.02	777.86	823.62	777.86	
	Others	36,979.03	36,641.05	27,683.68	36,641.05	
	Total	1,08,769.39	1,05,864.01	93,249.31	1,05,864.01	
4	Segment Liabilities					
	Chemicals	13,285.22	13,631.25	9,637.91	13,631.25	
	Total	13,285.22	13,631.25	9,637.91	13,631.25	

Notes

- The above Standalone Un audited Financial Results for the first quarter ending 30th June,2025 were reviewed by the audit Committee and approved by the Board of Directors at their respective meetings held on 14th August,2025. The Statutory Auditors have carried out Limited Review of the above financial results
- The above financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Companies (Indian Accounting Standards) Rules,2015
- The Company had incurred/contributed capital expenditure in setting up of 132 KVA substation near our factory for the Companies power requirement and AP Southern Power Distribution Company Limited commenced supplying power to the Company from April,2025
- Exceptional item includes doubtful and unrecoverable investments written off during the quarter.
- The Board of Directors in their meeting held on 14th August,2025 had decided to shut down 10 MW Thermal Power plant due to economic viability and management have decided to dispose it off after finding a suitable buyer
- The figures of last quarter ended on 31st March,2025 are the balancing figures between audited figures in respect of full financial year and unaudited published year to date figures up to the 3rd quarter ended on 31st December,2024 respectively
- The figures of the previous period have been rearranged / regrouped wherever necessary to make them comparable

Date: 14th August, 2025
Place: Kurnool.


Smt T.G. Shilpa Bharath
DIN:01895414
Chairperson and Managing Director





S.T. Mohite & Co.,

Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments,
3-4-812, Street No.1, Barkatpura
Hyderabad – 500 027 T.S. INDIA.
Mob. :+91 9848994508, 9848359721
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Independent Auditor's Limited Review Report on Unaudited Standalone Financial results for the Quarter ended 30th June 2025 of Sree Rayalaseema Hi-Strength Hypo Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors

Sree Rayalaseema Hi-Strength Hypo Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ('the statement') of M/s. Sree Rayalaseema Hi-Strength Hypo Limited ('the Company') for the Quarter ended 30th June 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on 14 August 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 14 August 2025



For S.T. Mohite & Co.
Chartered Accountants (Regd. No. 011410S)


SREENIVASA RAO T. MOHITE
Partner (Membership No. 015635)

ICAI UDIN: 25015635 BM0FOD5893

Sree Rayalaseema Hi-Strength Hypo Limited

Regd. Office, Condiaparla, Kurnool-518 004 CIN - L24110AP2005PLC045726, Tel: 08518-226656 FAX: 08518-223066

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(₹. In Lakhs except EPS)

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2025

Sl. No.	Particulars	Quarter Ended			Year Ended	
		30.06.2025 (Un-Audited)	31.03.2025 (Audited)	30.06.2024 (Un-Audited)	31.03.2025 (Audited)	
I	Revenue from operations	18,025.54	16,047.90	16,863.16	63,782.26	
II	Other income	1,038.78	1,533.23	244.84	3,947.06	
III	Total Revenue (I+II)	19,064.32	17,581.13	17,108.00	67,729.32	
IV	Total Expenditure					
	a) Cost of materials consumed	9,868.16	9,498.67	8,244.10	34,618.18	
	b) Purchases of Stock-in-trade	-	(1.37)	785.64	788.29	
	c) Changes in inventories of finished goods, work-in progress and stock in trade	412.88	(465.80)	763.96	297.18	
	d) Employee benefits expenses	812.97	766.16	823.43	3,436.75	
	e) Finance cost	42.06	69.07	60.78	197.99	
	f) Depreciation/Amortisation expenses	180.43	189.73	165.93	731.71	
	g) Other expenses	4,139.24	4,487.84	3,679.15	15,437.56	
	Total (a to g)	15,455.74	14,544.30	14,522.99	55,507.66	
V	Profit before exceptional items and tax (III-IV)	3,608.58	3,036.83	2,585.01	12,221.66	
VI	Exceptional items	(475.80)	(306.44)	-	(306.44)	
VII	Profit before Tax (V+VI)	3,132.78	2,730.39	2,585.01	11,915.22	
VIII	Tax expenses					
	Current Tax for the Period	844.66	447.19	689.57	2,898.03	
	Deferred Tax	46.63	83.70	33.56	270.28	
	Sub Total (VIII)	891.29	530.89	723.13	3,168.31	
IX	Profit for the period (VII-VIII)	2,241.49	2,199.50	1,861.88	8,746.91	
X	Other comprehensive income					
	Net gain/(losses) on FVTOCI financial instruments	1,216.61	(2,044.15)	1,812.47	4,403.71	
	Re-measurement gains/(losses) on defined benefit plans	-	(28.08)	-	(28.08)	
	Tax on above items	(306.20)	521.54	(456.16)	(1,101.26)	
	Sub Total (X)	910.41	(1,550.69)	1,356.31	3,274.37	
XI	Total Comprehensive income for the period (IX+X)	3,151.90	648.81	3,218.19	12,021.28	
XII	Paidup Equity Share Capital	1,716.48	1,716.48	1,716.48	1,716.48	
XIII	Other Equity	-	-	-	90,238.24	
XIV	Earnings per Equity share		Not Annualized		Annualized	
	(a) Basic (Rs.)	13.06	12.81	10.85	50.96	
	(b) Diluted (Rs.)	13.06	12.81	10.85	50.96	



For Sree Rayalaseema Hi-Strength Hypo Ltd.

T.G. Shilpa Bharath
(T.G. SHILPA BHARATH)
Chairperson & Managing Director

Segment wise revenue, results and Assets & Liabilities

Sl. No.	Particulars	Quarter Ended			Year Ended	
		30.06.2025 (Un-Audited)	31.03.2025 (Audited)	30.06.2024 (Un-Audited)	31.03.2025 (Audited)	31.03.2025 (Audited)
1	Segment Revenue					
	Chemicals	17,818.35	15,985.97	15,823.01		62,327.32
	Trading	-	0.47	885.68		886.15
	Power Generation	207.19	61.46	154.47		568.79
	Unallocated	1,038.78	1,533.23	244.84		3,947.06
	Total	19,064.32	17,581.13	17,108.00		67,729.32
	Less : intersegment Revenue					-
	Net Income from Operations	19,064.32	17,581.13	17,108.00		67,729.32
2	Segment Results (Profit before Tax & Finance Cost)					
	Chemicals	1,996.15	1,278.84	2,330.34		7,877.16
	Trading	-	-	(4.34)		(4.34)
	Power Generation	139.92	(12.61)	74.95		293.33
	Unallocated	1,038.78	1,533.23	244.84		3,947.06
	Total	3,174.84	2,799.46	2,645.79		12,113.21
	Less: Interest (Net)	(42.06)	(69.07)	(60.78)		(197.99)
	Total Profit Before Tax	3,132.78	2,730.39	2,585.01		11,915.22
3	Segment Assets					
	Chemicals	74,069.97	71,393.51	65,239.50		71,393.51
	Power Generation	599.02	777.86	823.62		777.86
	Others	35,244.03	34,916.05	27,658.68		34,916.05
	Total	1,09,913.02	1,07,087.42	93,721.80		1,07,087.42
4	Segment Liabilities					
	Chemicals	13,349.42	13,685.72	9,637.91		13,685.72
	Total	13,349.42	13,685.72	9,637.91		13,685.72

Notes

- The above Consolidated Un audited Financial Results for the first quarter ending 30th June, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2025. The Statutory Auditors have carried out Limited Review of the above financial results
- The above financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Companies (Indian Accounting Standards) Rules, 2015
- The consolidated Financial results for the quarter ending 30th June, 2025 includes financials of subsidiary company M/s TGV Metals and Chemicals Private Limited. The Company presently holds 22.31% in the share capital of M/s N V Salts & Chemicals Private Limited without significant influence and not considered for consolidation as per equity method in Ind AS-28
- The Company had incurred/contributed capital expenditure in setting up of 132 KVA substation near our factory for the Companies power requirement and AP Southern Power Distribution Company Limited commenced supplying power to the Company from April, 2025
- Exceptional item includes doubtful and unrecoverable investments written off during the quarter
- The Board of Directors in their meeting held on 14th August, 2025 had decided to shut down 10 MW Thermal Power plant due to economic viability and management have decided to dispose it off after finding a suitable buyer
- The figures of last quarter ended on 31st March, 2025 are the balancing figures between audited figures in respect of full financial year and unaudited published year to date figures up to the 3rd quarter ended on 31st December, 2024 respectively
- The figures of the previous period have been rearranged / regrouped wherever necessary to make them comparable

[Signature]

Smt T.C. Shilpa Bharath

DIN:01895414

Chairperson and Managing Director

Date: 14th August, 2025

Place: Kurnool.





S.T. Mohite & Co.,

Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments,
3-4-812, Street No.1, Barkatpura
Hyderabad – 500 027 T.S. INDIA.
Mob. : +91 9848994508, 9848359721
Email : stmohite@yahoo.com

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the Quarter ended 30th June 2025 of Sree Rayalaseema Hi-Strength Hypo Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To

The Board of Directors

Sree Rayalaseema Hi-Strength Hypo Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ('the statement') of **Sree Rayalaseema Hi-Strength Hypo Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended 30th June 2025 attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors on 14 August 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the subsidiary Viz., TGV Metals & Chemicals Private Limited with parent's holding at 50% in the subsidiary and its statements are reviewed by us as a statutory auditor of the subsidiary company.



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Our conclusion on the Statement is not modified in respect of the above matters.

Place: Hyderabad
Date: 14 August 2025



For S.T. Mohite & Co.
Chartered Accountants (Regd. No. 011410S)


SREENIVASA RAO T. MOHITE
Partner (Membership No. 015635)

ICAI UDIN: 25015635BM0F0C 7190