



Investor Factsheet

STOCK PROFILE

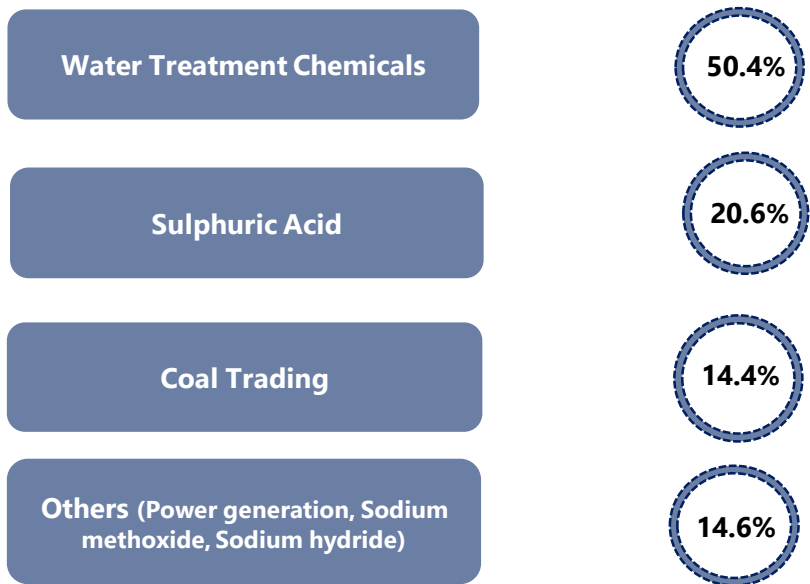
Sector	Commodity Chemicals
NSE/BSE	SRHHYPOLTD/532842
Incorporated	2005
Issued shares (mn)	17.16
Share Price*	105.25
Market Cap*(Rs.mn)	1806.0
52 Week High/Low	189.0-88.2

*As on 14th NOVEMBER 2019

ABOUT US

- Sree Rayalaseema Hi-Strength Hypo Limited is an India-based manufacturer of both organic and inorganic chemicals. The Company is engaged in manufacturing and sale of industrial chemicals, generation & distribution of power and coal trading.
- It operates through two segments: Chemicals and Power generation. The Company generates power through wind and thermal.
- It has three state-of-art plants located at Andhra Pradesh and Its windmill power units are situated in Tamil Nadu.

SEGMENT OVERVIEW



SHAREHOLDING PATTERN (%)

Promoter	61.78%
Public	38.22%

As on September 2019

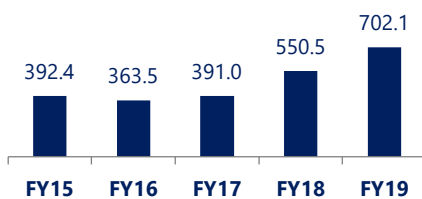
VALUATIONS

EV/Sales	0.28x
EV/EBITDA	2.05x
P/E	14.3x

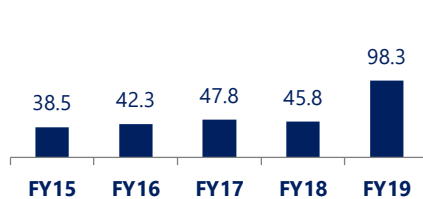
As on March 2019

Financial Highlights

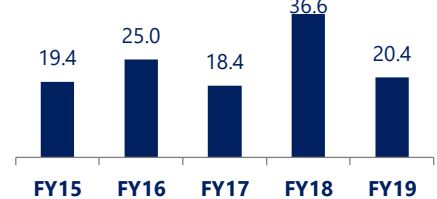
Sales (Rs. cr)



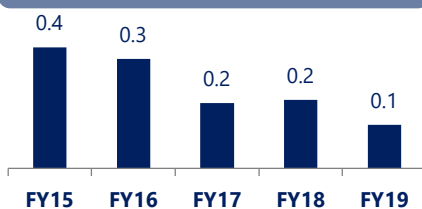
EBITDA (Rs. cr)



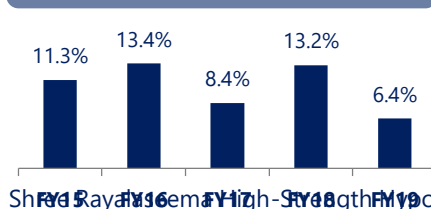
PAT (Rs. cr)



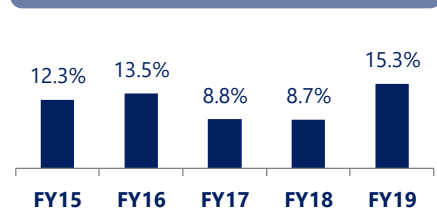
Debt to Equity (x)



ROE (%)



ROCE (%)





Investor Factsheet

Awards



Top SMB Manufacturing Company 2010



Certificate of Excellence



India books of records for fastest set up of Sulphuric Acid Plant

Product	Applications
Water treatment Chemicals	Aquaculture, textile, leather, paper and sugar industries, Textile Industries, Purification of Drinking Water, Sanitation of Swimming Pools, Meat etc.
Sulphuric Acid	In Process Industries, battery acid, rayon acid, Steel, heavy chemicals and fertilizer industries
Oleum	Producers of dyes and intermediaries, soaps & detergents, explosives and others
Chlorosulphonic Acid	Pharmaceuticals, dyes & Intermediaries industries
Hydrochloric Acid	OSIN Manufacturing, Bone Washing and General Chemicals
Sodium Hydride	Pharmaceutical products, Agro Chemicals, anti bacterial drug, blood pressure drug.
Sodium Methoxide	Food grade oil industry, pesticides and agro chemicals, Bio diesel manufacturing(Petro chemical Industry and also used in Soap Industry)
Hydrogen Gas	Hydrogenation of vegetable oils, flight balloons, Thermal power stations, Turbine cooling, Manufacturing of Alcohol from fatty acids, etc.

INVESTMENT RATIONALE

- Among the few Companies in the world having dedicated R&D for products in water treatment and purification.
- The products of the Company are used by all leading manufacturer of non-steroid anti inflammatInory drugs, pharma, pesticide, fertilizer, organic chemicals, etc.
- Transport Cost is less as all raw material are available locally and some specialized chemicals by Sree Rayalaseema Alkalis and Allied Chemicals Ltd.
- Internationally recognized as the provider of unmatched quality products through its world class sodium process technology developed through the highly skilled in-house research and development team

STRATEGY

- The Company is expected to register an increase of 8% to 10% in productivity and about 5 to 6% growth in profit per annum for next three years.
- The Company is exploring possibilities of manufacturing sodium metal given its paucity in India and has tasted initial success with a pilot plant with a production of 12 Kgs per day.
- Various measures like expansion of sulphuric acid plant, Water treatment units have been taken and further measures are being taken for improving the margins and reduction in cost of operations.

For further information, contact:

Nirmal Reddy
 Sree Rayalaseema High-strength Hypo LTD
 E-mail: nirmalfca@gmail.com
 Ph.: 9848184443

Vijay Raparti
 Christensen Investor Relations
 E-mail: vraparti@christensenir.com
 Ph.: +91 (22) 4215 0210

Safe Harbor: Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The company will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.